

**Tobacco Settlement Financing Corporation**

Post Office Box 94095  
Baton Rouge, Louisiana 70802-9095  
Telephone: 225-342-7000  
Fax: 225-342-1057

VACANT, Chairman

Richard L. McGimsey, Vice Chairman

John N. Kennedy, Secretary-Treasurer

**REVISED AGENDA  
(Due to change in Section VII)**

**TOBACCO SETTLEMENT FINANCING CORPORATION BOARD**

**House Committee Room 6, State Capitol, Baton Rouge, LA**

**Monday, February 18, 2013**

**1:00 PM – 2:30 PM**

- I. CALL TO ORDER** – McGimsey
- II. ROLL CALL** – Tim Rapier
- III. OATH OF OFFICE FOR NEWLY APPOINTED MEMBERS** - McGimsey
- IV. ELECTION OF OFFICERS**
- V. TSFC HISTORY** - Napper
- VI. PUBLIC COMMENT**
- VII. BUSINESS**
  - A. Review and adoption of minutes of the February 29, 2012 board meeting - Chairman
  - B. Presentation of financial report by Postlethwaite and Netterville; discussion; adoption of report
  - C. Ratify the transfer of \$45,028,851.60 from the Millennium Trust Tax-Exempt Fund to the Millennium Trust Fixed Income Fund
  - D. Review and adoption of Amendment to Fiscal Year 2012-2013 Budget; motion to grant Chairman authority to execute an officer's certificate regarding same - Huxen
  - E. Review and adoption of Fiscal Year 2013-2014 Budget; motion to grant Chairman authority to execute an officer's certificate regarding same (need CPI adjustment from Whit Kling) – Huxen
  - F. Status of the Lehman Brothers Bankruptcy claim – Huxen and Hathorn
  - G. Consideration and authority to execute amendment and new contract with Orrick re: Lehman bankruptcy claim – Huxen and Hathorn
  - H. Consideration and authority to execute Omnicap contract for annual analysis - Huxen
  - I. Review of current Bond status and consideration and adoption of a resolution authorizing the issuance of refunding Bonds – Hathorn and Huxen

**Tobacco Settlement Financing Corporation**

Post Office Box 94095  
Baton Rouge, Louisiana 70802-9095  
Telephone: 225-342-7000  
Fax: 225-342-1057

**VACANT, Chairman**

**Richard L. McGimsey, Vice Chairman**

**John N. Kennedy, Secretary-Treasurer**

---

---

**J. Consideration and approval of competitive selection of a Financial Advisor.**

- K. Consideration and approval to execute a contract with Orrick, Herrington & Sutcliffe, LLP as Special Tax Bond Counsel.
- L. Consideration and approval to execute a contract with Foley & Judell, LLP as Bond Counsel.

**VIII. OTHER BUSINESS**

- A. Any other business to come before the board

**IX. ADJOURNMENT**