

Tobacco Settlement Financing Corporation

Post Office Box 94095
Baton Rouge, Louisiana 70802-9095
Telephone: 225-342-7000
Fax: 225-342-1057

Kristy H. Nichols, Chairman

Richard L McGimsey, Vice Chairman

John N. Kennedy, Secretary-Treasurer

AGENDA

TOBACCO SETTLEMENT FINANCING CORPORATION BOARD

House Committee Room 2, State Capitol, Baton Rouge, LA

Monday, May 6, 2013

2:00 PM – 4:00 PM

I. CALL TO ORDER

II. ROLL CALL

III. PUBLIC COMMENT

IV. BUSINESS

- A. Review and adoption of minutes for March 15, 2013 Board Meeting.
- B. Review and confirmation of Executive Committee's recommendation of TSFC Solicitation for Offers Underwriting contract.
- C. Discussion and selection of structure for refunding of bonds.
- D. Ratify Chairman Nichols's submission of the application to the State Bond Commission for approval of the refunding scheduled for the State Bond Commission May 17, 2013 meeting, and authorize the Chairman to supplement with additional information if necessary.
- E. Executive session to discuss Lehman Bankruptcy Case and Claim Objection.
- F. Consider and approve settlement of Lehman Claim Objection with delegated authority to Chairman to execute necessary documents.

V. OTHER BUSINESS

VI. ADJOURNMENT