Tobacco Settlement Financing Corporation
Post Office Box 94095
Baton Rouge, Louisiana 70802-9095
Telephone: 225-342-7000
Fax: 225-342-1057

AGENDA

TOBACCO SETTLEMENT FINANCING CORPORATION BOARD

House Committee Room 1, State Capitol, Baton Rouge, LA
Tuesday, March 17, 2015
10:30 am – 12:00 pm

I. CALL TO ORDER

II. ROLL CALL

III. OATH OF OFFICE FOR NEWLY APPOINTED MEMBERS

IV. ELECTION OF OFFICERS

V. TSFC HISTORY

VI. PUBLIC COMMENT

VII. BUSINESS

A. Review and adoption of the minutes of the March 13, 2014 Board Meeting

B. Consideration of a resolution to retain Public Resources Advisory Group, Inc. as Municipal Advisor to the Corporation in Connection with the proposed issuance by the Corporation of its new money Tobacco Settlement Asset-Backed Bonds (Tax Exempt or Taxable) in one or more series.

C. Consideration of a resolution granting preliminary authorization of the issuance of not exceeding $875,000,000 initial aggregate principal amount of Tobacco Settlement Asset-Backed Bonds (Tax Exempt and/or Taxable) in one or more series; to pay a portion of the costs of acquisition of the right, title, and interest to the remaining forty percent (40%) of the state allocation; to fund certain reserves and capitalized operating expenses and to pay related costs of issuance of said bonds; providing for the employment of co-bond counsel, a financial advisor, an econometric forecast consultant, underwriters, a trustee, and special counsel; authorizing the publication of a notice of intention to issue bonds; authorizing the proper officers of the corporation to do all acts necessary and proper for carrying out the transactions contemplated by the resolution; and providing for other matters with respect to the new money bond issuance.

D. Presentation of FYE 6/30/2014 financial statements and discussion of audit

E. Approval of amended operating budget for FY 2014-2015

F. Approval of operating budget for FY 2015-2016

G. Consideration of a motion to grant the Chairwoman the authority to direct the Treasurer's office to make certain transfers from the operating account to the Series 2013-A Bonds collection account to ensure that the operating account does not exceed FDIC deposit account insurance limits

VIII. OTHER BUSINESS

IX. ADJOURNMENT