



**NOTICE AND AGENDA
STATE BOND COMMISSION
March 5, 2020
8:45 AM - SENATE COMMITTEE ROOM A
State Capitol Building**

1. Call to Order and Roll Call

Local Governmental Units - Elections (May 9, 2020)

2. L20-097 - Jefferson Parish Council, Hospital Service District No. 2

Authority to sell the hospital facility and all land, equipment and appurtenances known as "East Jefferson General Hospital" and certain other assets and businesses related thereto pursuant to the terms of that certain Asset Purchase Agreement by and among the District, Louisiana Children's Medical Center and Jefferson Parish Holdings, Inc. dated as of February 27, 2020, with proceeds used **(1)** first to pay existing outstanding indebtedness and obligations and costs associated therewith and with the sale and **(2)** if any proceeds remain, for any lawful corporate purpose intended to benefit the health and wellness of the community.

State of Louisiana

3. S20-003A - State of Louisiana (General Obligation Bonds)

Receipt and consideration of bids at 9:00 a.m. on the sale of not exceeding \$350,000,000 State of Louisiana General Obligation Bonds, Series 2020A, adoption of the award resolution, and other matters related thereto.

4. S20-003B - State of Louisiana (General Obligation Bonds)

Receipt and consideration of bids at 9:30 a.m. on the sale of not exceeding \$120,000,000 State of Louisiana General Obligation Refunding Bonds, Series 2020B, adoption of the award resolution, and other matters related thereto.

5. General Obligation Bonds - Fixed Rate Refunding

Discussion and consideration of a plan of financing and recommendation for Bond Counsel and Underwriter/Bank from the pool previously approved at the February 20, 2020 State Bond Commission meeting for refunding General Obligation Bonds for savings.

6. Gas & Fuels Tax Bonds - Variable Rate Refinancing

Discussion and consideration of a plan of financing and recommendation for Underwriters from the pool previously approved at the February 20, 2020 State Bond Commission meeting for the refunding/conversion of variable rate Gasoline and Fuels Tax Second Lien Bonds, Series 2017A, 2017D-1 and 2017D-2.

7. Gas & Fuels Tax Bonds - Direct Placement

Discussion and recommendation regarding a direct placement of a portion of the refunding transaction of Gasoline and Fuels Tax Revenue Refunding Bonds, previously approved at the February 20, 2020 State Bond Commission meeting.

Other Business

8. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040

To advise special assistance is needed and describe the type of assistance necessary.