AMENDMENT NO. 1

On page 1, line 17, change "E." to "E.(1)"

AMENDMENT NO. 2

On page 2, between lines 5 and 6, insert:

"(2) If the issuer is advised of an increase pursuant to Paragraph (1) of this Subsection and the increased costs of issuance can be timely submitted for approval, the increased costs of issuance shall be resubmitted to the State Bond Commission for approval prior to closing."

This set of amendment(s) was prepared by Curry J. Lann.