

HOUSE SUMMARY OF SENATE AMENDMENTS

HB 17

2017 Regular Session

Terry Brown

SUCCESSIONS: Provides relative to the release of certain account information for the estate of a decedent

Synopsis of Senate Amendments

1. Changes a term in proposed law from"decedent" to "estate" for the purpose of correcting a provision that requires satisfactory evidence of the relationship between a representative or attorney and the estate.

Digest of Bill as Finally Passed by Senate

Proposed law authorizes the disclosure of certain account information of a decedent by a dealer to a representative of, or attorney for, the decedent's estate upon sufficient proof of the death of the decedent and the relationship with the estate.

Proposed law requires that the dealer receive written notice of the customer's death and evidence of the person's authority to represent the estate.

(Adds R.S. 51:703(K))