HOUSE COMMITTEE AMENDMENTS
2018 Regular Session
Amendments proposed by House Committee on Retirement to Original House Bill No. 9 by
Representative Ivey

1   AMENDMENT NO. 1

2   On page 1, line 2, after "R.S. 11: 2254(D)" and before "relative to" delete the comma "," and
3   insert "and to enact R.S. 11:2254(E) and (F),"

4   AMENDMENT NO. 2

5   On page 1, line 3, change "from qualified plans into the system" to "from the system to
6   qualified plans"

7   AMENDMENT NO. 3

8   On page 1, line 9, after "reenacted" and before "to read" insert "and R.S. 11:2254(E) and (F)
9   are hereby enacted"

10   AMENDMENT NO. 4

11   On page 1, line 12, after "D" delete "(1)" and insert a period "." and insert "The system shall
12   permit direct rollovers from other qualified retirement plans."

13   AMENDMENT NO. 5

14   On page 1, delete lines 16 through 19, and on page 2, line 1, delete "specified by the
15   distributee in a direct rollover."

16   AMENDMENT NO. 6

17   On page 2, line 11, after "plan." delete the remainder of the line and delete lines 12 through
18   14 and insert the following:
19   "E.(1) Notwithstanding any other provision of law to the contrary that would
20   otherwise limit a distributee's election under this Subsection, a distributee may elect,
21   at the time and in the manner prescribed by the plan administrator, to have any
22   portion of an eligible rollover distribution paid directly to an eligible retirement plan
23   specified by the distributee in a direct rollover."

24   AMENDMENT NO. 7

25   On page 2, line 23, change "(3)" to "F."

26   AMENDMENT NO. 8

27   On page 2, line 23, after "of this" change "Subsection" to "Section"

28   AMENDMENT NO. 9

29   On page 2, line 25, change "(a)" to "(1)"

30   AMENDMENT NO. 10

31   On page 3, line 1, change "(b)(i)" to "(2)(a)"

1   AMENDMENT NO. 11

2   On page 3, line 4, change "(aa)" to "(i)"

3   AMENDMENT NO. 12

4   On page 3, line 8, change "(bb)" to "(ii)"

5   AMENDMENT NO. 13

6   On page 3, line 10, change "(cc)" to "(iii)"

7   AMENDMENT NO. 14

8   On page 3, line 13, change "(dd)" to "(iv)"

9   AMENDMENT NO. 15

10   On page 3, line 15, change "(ii)" to "(b)"

11   AMENDMENT NO. 16

12   On page 3, line 19, change "(aa)" to "(i)"

13   AMENDMENT NO. 17

14   On page 3, line 22, change "(bb)" to "(ii)"

15   AMENDMENT NO. 18

16   On page 3, line 29, change "(c)" to "(3)"

17   AMENDMENT NO. 19

18   On page 4, line 1, change "(i)" to "(a)"

19   AMENDMENT NO. 20

20   On page 4, line 5, change "(ii)" to "(b)"

21   AMENDMENT NO. 21

22   On page 4, line 6, change "(iii)" to "(c)"

23   AMENDMENT NO. 22

24   On page 4, line 8, change "(iv)" to "(d)"

25   AMENDMENT NO. 23

26   On page 4, line 11, change "(v)" to "(e)"

27   AMENDMENT NO. 24

28   On page 4, line 14, change "(d)(i)" to "(4)(a)"

29   AMENDMENT NO. 25

30   On page 4, line 15, change "(aa)" to "(i)"

1 <u>AMENDMENT NO. 26</u>

2 On page 4, line 16, change "<u>(bb)</u>" to "<u>(ii)</u>"

3 <u>AMENDMENT NO. 27</u>

4 On page 4, line 21, change "<u>(cc)</u>" to "<u>(iii)</u>"