



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 18, 2009
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the May 21, 2009 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (OCTOBER 17, 2009)

3. **L09-225 - Allen Parish, Bayou Blue Gravity Drainage District No. 1** - 14.69 mills tax, 10 years, 2010-2019, acquiring, constructing, improving, maintaining or operating works of public improvement.
4. **L09-251 - Iberia & Vermilion Parishes, Twin Parish Port Commission** - (1) 4 mills tax, 10 years, 2010-2019, constructing, improving, maintaining and operating an industrial park, waterfront developments, and community redevelopment projects, (2) 1 mills tax, 10 years, 2010-2019, provide for the general fund.
5. **L09-220 - Lafourche Parish, Fire Protection District No. 2** - 5.24 mills tax, 10 years, 2011-2020, acquiring, constructing, maintaining and/or operating fire protection facilities and for purchasing, operating and maintaining fire trucks and other fire fighting equipment and emergency vehicles and equipment, including the costs of obtaining water for fire protection purposes, and charges for fire hydrant rentals and service.
6. **L09-228 - Lafourche Parish, Town of Golden Meadow** - 5 mills tax, 10 years, 2010-2019, constructing, improving and maintaining streets and other permanent works of public improvement.
7. **L09-223 - St. Landry Parish, Town of Melville** - 1.2% Sales tax, 20 years, beginning April 1, 2010, constructing, improving and maintaining public streets and bridges and maintaining and operating sewers and sewerage disposal facilities; and shall the Town be authorized to fund the proceeds of the Tax into bonds to pay the cost of constructing and improving public streets and bridges.
8. **L09-234 - St. Landry Parish, Faquetaique Gravity Drainage District No. 1** - 5.44 mills tax, 10 years, 2010-2019, acquiring, constructing, maintaining and/or operating gravity drainage works.
9. **L09-253 - St. Landry Parish, East St. Landry Consolidated Gravity Drainage District No. 1** - 10.60 mills tax, 10 years, 2009-2018, improving, constructing, maintaining and/or operating gravity drainage works.
10. **L09-196 - St. Mary Parish, Fire Protection District No. 11** - 12.82 mills tax, 10 years, 2010-2019, acquiring, constructing, improving, maintaining or operating works of public improvement.

11. **L09-226 - Washington Parish School Board, School District No. 2 - (1)** 5.12 mills tax, 10 years, 2011-2020, giving additional support for constructing, acquiring, extending, improving, maintaining and operating public schools and/or acquiring land, with the proceeds to be used as follows: 8% for maintaining and operating the Vocational and Special Education Centers, School Board Offices and Warehouses and 92% to be allocated annually to each school taxing district; **(2)** 5.12 mills tax, 10 years, 2011-2020, constructing, acquiring, extending, improving maintaining and operating public schools and/or acquiring land, with the proceeds to be used as follows: 8% to be used for maintaining and operating the Vocational and Special Education Centers, School Board Offices and Warehouses and 92% to be allocated annually to each school taxing district; **(3) Angie School District** - 5.19 mills tax continuation, 10 years, 2011-2020, improving, maintaining and operating schools.
12. **L09-239 - West Feliciana Parish Law Enforcement District** - 5.77 mills tax, 5 years, 2011-2015, providing continued funding.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

13. **L09-247 - Assumption Parish Law Enforcement District** - Not exceeding \$1,200,000 Revenue Anticipation Notes, not exceeding 6%, to be repaid on or before June 30, 2010, paying current expenses.
14. **L09-240 - Avoyelles Parish Law Enforcement District** - Not exceeding \$750,000 promissory note, not to exceed 6%, to be repaid on or before June 30, 2010, current operations.
15. **L09-245 - Claiborne Parish, Fire Protection District No. 6** - Not exceeding \$400,000 Certificates of Indebtedness, not exceeding 5%, final maturity falling due no later than March 1, 2014, pay costs of acquiring fire protection equipment and facilities.
16. **L09-241 - Lafourche and Terrebonne Parishes, Fire Protection District No. 6** - Not exceeding \$750,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, not exceeding 9 years from the date of issuance, acquiring, constructing and maintaining fire protection facilities.
17. **L09-210 - Morehouse Parish Police Jury** - Not exceeding \$200,000 Revenue Anticipation Notes, not exceeding 6%, not exceeding 1 year, paying the startup costs of establishing, operating and maintaining the Parishwide garbage collection and disposal system.
18. **L09-238 - Tangipahoa Parish Law Enforcement District** - Not to exceed \$2,000,000 promissory note or other evidence of indebtedness, not to exceed 6%, maturing not later than June 30, 2010, current operations.
19. **L09-232 - Tensas Parish Law Enforcement District** - Not exceeding \$475,000 Revenue Anticipation Notes, not exceeding 6%, to be repaid on or before June 30, 2010, paying the costs of current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

20. **L09-246 - Ascension Parish, Consolidated Utilities District No. 1** - Notice of Intention to issue not exceeding \$1,000,000 Water Revenue Bonds, not exceeding 4%, not exceeding 22 years, providing funds to construct and acquire improvements and extensions to the waterworks system, including all appurtenant equipment, accessories and properties.

21. **L09-230 - Jefferson Davis Parish, Jefferson Davis Water and Sewer Commission No. 1** - Notice of Intention to issue not exceeding \$400,000 Water Revenue Bonds, not exceeding 5%, maturing over a period not exceeding 40 years, paying a portion of the costs of acquiring and constructing improvements and extensions to the waterworks system including appurtenant equipment, accessories and properties, both personal and real.
22. **L09-236 - Webster Parish, City of Springhill** - Notice of Intention to issue not exceeding \$8,100,000 Utilities Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring improvements and replacements to the waterworks component of the Issuer's combined waterworks system and sewerage system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

23. **L09-140A - Allen Parish, City of Oakdale** - Not exceeding \$2,500,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to the sewer utility system.
24. **L06-220A - Caddo Parish, Sewerage District No. 8** - Not exceeding \$121,000 Sewer Revenue Bonds, not exceeding 4.375%, not exceeding 40 years, constructing and acquiring improvements, extensions and renovations to the sewerage system, including appurtenant equipment, accessories and properties, both personal and real.
25. **L09-244 - Concordia Parish, City of Ferriday** - Not exceeding \$750,000 Water Revenue Bonds, not exceeding 5.5%, not exceeding 15 years, acquiring and constructing improvements and replacements to the waterworks system, including equipment and fixtures therefore.
26. **L09-252 - East Baton Rouge Parish, Central Community School Board, Central Community School System** - Not exceeding \$6,000,000 Sales Tax Bonds, not exceeding 6%, not exceeding 20 years, constructing, furnishing and equipping a new middle school, including, if necessary, land acquisition.
27. **L09-142A - Lafayette Parish, City of Youngsville** - Not exceeding \$4,800,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, used to pay the cost of constructing and acquiring additions, extensions and improvements to the sewerage collection and disposal system.
28. **L09-243 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans** - (a) A not exceeding \$27,000,000 Revenue Refunding Bond, not exceeding 9%, not exceeding 20 years from date of issuance, or (b) not exceeding \$27,000,000 Refunding Bond Anticipation Note, not exceeding 9%, not exceeding five years from date of issuance both for the purposes of (i) refunding the outstanding Sewerage Service Bond Anticipation Notes, Series 2006 and (ii) funding the debt service reserve fund.
29. **L09-250 - Ouachita Parish, Monroe City School Board** - Not exceeding \$10,000,000 Revenue Bonds, to be either non-interest bearing or not exceeding 6%, not exceeding 20 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
30. **L08-436A - Rapides Parish, Town of Woodworth** - (1) Not exceeding \$1,121,000 Revenue Bonds, not exceeding 4.375%, not exceeding 40 years, constructing and acquiring improvements and extension to the waterworks system of the Town, including appurtenant equipment, accessories and properties, both personal and real; (2) Not exceeding \$1,121,000 Bond Anticipation Notes, not exceeding 5%, not exceeding 9 months, interim financing.

31. **L09-235 - St. John the Baptist Parish Council** - Not exceeding \$430,000 Revenue Bonds, not exceeding 6%, not exceeding 10 years, purchasing a fire truck and related firefighting equipment for the Westbank Fire Department.
32. **L09-179A - St. Mary Parish, City of Morgan City** - Not exceeding \$5,000,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring improvements and extensions to the sewer system, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection therewith.
33. **L09-180A - St. Mary Parish, City of Morgan City** - Not exceeding \$2,000,000 Utilities Revenue Bonds, not exceeding 6%, not exceeding 22 years, constructing and acquiring improvements and extensions to the combined waterworks plants and systems, electric light and power plants and systems and natural gas transmission and distribution plants and systems of the Issuer, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection therewith.
34. **L09-249 - St. Tammany Parish, Northshore Harbor Center District** - Not exceeding \$5,100,000 General Obligation Refunding Bonds, not exceeding 5%, maturing serially no later than March 1, 2019, refunding the callable maturities of the Issuer's outstanding General Obligation Bonds, Series 1999.
35. **L09-237 - West Carroll Parish, Town of Oak Grove** - Not exceeding \$990,000 Sales Tax Refunding Bonds, not exceeding 4%, maturing no later than December 1, 2017, refunding the outstanding Sales Tax Bonds, Series 1999

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

36. **L09-254 - Washington Parish Assessment District** - Not exceeding \$83,100 Loan, with no interest, payable over three years, pursuant to a contract for services with Gulf Coast Aerial Mapping Co., Inc. dated January 2, 2008.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

37. **S09-025 - Louisiana Housing Finance Agency (Peltier Gardens Apartments Project)** - Not exceeding \$18,000,000 Multifamily Housing Revenue Bonds, not exceeding 12%, maturing on or before 42 years, acquisition, rehabilitation and equipping of a 400-unit residential rental facility serving low and moderate income families in New Orleans.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS – FINAL

38. **S09-022 - New Orleans Aviation Board (Consolidated Rental Car Project)** - Not exceeding \$140,000,000 Tax-Exempt and/or Taxable Revenue Bonds, not exceeding 9% fixed rate, not exceeding 40 years, planning, acquiring, constructing and equipping a consolidated rental car facility and related appurtenances to be located at the Louis Armstrong New Orleans International Airport, provide capitalized interest, and provide all or any portion of the reserve fund requirement.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

39. **S09-026 - Louisiana Community Development Authority (Jefferson Parish Project)** - Not exceeding \$85,000,000 Revenue and Refunding Bond, not exceeding 7%, not exceeding 22 years, to refund the outstanding Revenue Bonds Series 2006A and 2007 Bonds and certain Loan Agreements (ii) to provide funds to finance the construction and equipping of the Performing Arts Centers in Jefferson Parish, and (iii) for the financing thereof, including funding a reserve fund, if necessary.

40. **S09-028 - Louisiana Community Development Authority (Ponchatoula Area Recreation District No. 1 Project)** - Not exceeding \$6,500,000 Revenue Bonds, Series 2009, not exceeding 7%, maturing not later than 30 years, financing the costs of the acquisition, design, construction and equipping of a multipurpose gymnasium facility and other recreational facilities within the District, funding a reserve fund for the Bonds.
41. **S09-029 - Louisiana Community Development Authority (Town of Walker Utilities Project)** - Not exceeding \$8,500,000 Refunding Bonds, not exceeding 6.5%, not exceeding 20 years, refunding the Natural Gas and Water Revenue Bonds, Series 1999, Sales Tax Bonds, series 2000, Sewer Revenue Bonds, Series 2000, and Sewer Revenue Bonds, Series 2001 and funding a reserve fund, if necessary or purchasing a reserve fund surety bond.
42. **S09-031 - New Orleans Aviation Board (Passenger Facility Charge Projects) - (1)** Not exceeding \$78,000,000 Interim Revenue Notes, not exceeding 10% fixed and/or 14% variable, not exceeding 12 years, nominal maximum stated terms of not exceeding 33 years but which may have remarketing dates as short as daily and which may provide for the remarketing of the Interim Notes to permanent bonds, (i) construct one or more of the following improvements to Louis Armstrong New Orleans International Airport: (a) terminal interior and exterior improvements to Concourse D; (b) expansion of Concourse D including improvements to the west terminal ticket counters, baggage claim and baggage make-up areas; (c) a new power and utility building with associated generators and water pumps; and (d) in-line checked baggage inspection system for Concourse D, and any future passenger facility charge (PFC) projects, (ii) interim short term financing cash flow deficits for pay as you go PFC projects, and (iii) debt service reserve fund, if required; **(2)** Not exceeding \$80,000,000 Revenue Refunding Bonds, not exceeding 9% fixed, maturing not later than January 1 of the year next succeeding the 32nd anniversary from original issuance, (i) refund the outstanding balance of the Interim Notes, (ii) to the extent the proceeds of the Interim Notes were not used to pay such costs, initially provide the amounts needed to construct one or more of the PFC projects, (iii) debt service reserve fund.

TAB 7 - POLITICAL SUBDIVISIONS - OTHER

43. **S09-023 - Louisiana Community Development Authority (Louisiana State High School Athletic Association Project)** - Not exceeding \$2,600,000 Financing and Lease Agreement, not exceeding 6%, not exceeding 10 years, acquiring, constructing and equipping a new high school athletic association headquarters facility for the user in East Baton Rouge Parish.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

44. **S09-021 - Louisiana Public Facilities Authority (West Feliciana Acquisitions, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds, to finance the renovation and refurbishing of an 800 acre pulp and paper plant located in St. Francisville, West Feliciana Parish.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

45. **S09-027 - Louisiana Public Facilities Authority (Crescent Gardens Homes Project)** - Not exceeding \$4,000,000 Revenue Bonds, acquisition, construction and equipping of a multi-family project consisting of 35 units, and all equipment, furnishings, fixtures, and facilities incidental or necessary.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

46. **S09-016A - Jefferson Parish Finance Authority** - Not exceeding \$30,000,000 Single Family Mortgage Revenue Bonds, Series 2009A, not exceeding 7%, not exceeding 42 years (i) finance the purchase of mortgage loans on owner-occupied residential immovable property owned by low and moderate income persons in the Parish of Jefferson to be originated by participating mortgage lenders; (ii) make deposits into certain funds as may be required to secure the Series 2009A Bonds and successfully market the Series 2009A bonds; and (iii) pay capitalized interest, if any, on the Series 2009A Bonds.
47. **S09-024 - Louisiana Public Facilities Authority (CHRISTUS Health Project)** - Not exceeding \$325,000,000 Revenue Refunding Bonds, fixed rates not exceeding 10% and variable rate not exceeding 15%, maturing not later than 40 years, refunding all or a portion of its outstanding Revenue Bonds, Series 2005C-3, Revenue Bonds, Series 2007C, and Variable Rate Revenue Refunding Bonds, Series 2008D-1 and D-2, paying the costs of issuance of the Bonds and the retirement of the Prior Bonds, and establishing a debt service reserve fund, if required in connection with the marketing of the Bonds.
48. **S08-050B - Opelousas General Hospital Authority (Opelousas General Health System Project)** - Not exceeding \$25,000,000 Revenue Bonds in one or more series, interest at a fixed rate or rates not exceeding 10%, maturing on or before 30 years, (i) refinancing the Note, (ii) financing and reimbursing the additional costs of the acquisition of the Doctors Facility, (iii) funding a debt service reserve fund.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

49. **L04-142A - Livingston Parish, Denham Springs Economic Development District (Bass Pro Shops Project)** - Amendment of a prior approval granted on April 15, 2004 to reflect a change in the cost of issuance.
50. **L07-152A - Claiborne Law Enforcement District** - Amendment of a prior approval granted on April 19, 2007 to reflect a change of professionals and cost of issuance.
51. **L09-139A - East Baton Rouge Parish, East Baton Rouge Sewerage Commission** - Amendment of prior approval granted on March 19, 2009 to reflect change in cost of issuance.
52. **L09-218A - Lafayette Parish, City of Lafayette** - Amendment of a prior approval granted on May 21, 2009 to reflect a change in cost of issuance and terms.
53. **S08-027B - Louisiana Community Development Authority (Shreveport Convention Center Hotels Project)** - Ratification of prior approval granted on August 18, 2008 approval of substituting to integrate \$25,000,000 of the Utility Swap with the Bonds and approval of professional fees in conjunction therewith.
54. **S08-064A - Louisiana Housing Finance Agency (Belmont Village Apartments Project)** - Amendment of a prior approval granted on December 18, 2008 to reflect a change in the cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

55. **L09-242 - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (BASF Corporation Project)** - Not exceeding \$80,000,000 GO Zone Revenue Bonds, variable rate not exceeding 14%, not exceeding 35 years, financing the construction of a methylamines chemical production plant to be located at the Company's facility in Geismar, Ascension Parish.

56. **L09-312 - St. James Parish Council (Louisiana Sugar Refining, LLC Project)** - Not exceeding \$100,000,000 GO Zone Revenue Bonds, variable rate (convertible to other rates) not to exceed 15% or fixed rate not to exceed 10%, not to exceed 30 years, acquisition, construction and installation of an industrial facility consisting of a sugar refinery, constituting nonresidential real property to be located in the geographical limits of St. James Parish.
57. Consideration of the Adoption of the Eleventh Supplement State of Louisiana Gasoline and Fuels Tax Revenue Bond Resolution in connection with authorization, issuance and sale of \$485,000,000 State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2008 Series A and related Hedge Charges and Hedge Obligations.
58. Consideration of the adoption of the Fourth Supplemental State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bond Resolution setting forth the parameters for the incurrence of the \$60,625,000 State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2009A-4.
59. July 2009 State Bond Commission Meeting Date
60. **Presentation and Consideration of the 2008 Net State Tax Supported Debt (NSTSD) Report** in accordance with Article VII, Section 6(F) of the Louisiana Constitution of 1974 as amended, La. R.S. 39:1367 et seq. and the Debt Limit Rule of the State Bond Commission.
61. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.