



**NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF APRIL 15, 2010  
8:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the March 18, 2010 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 2, 2010)**

3. **L10-134 - Lafayette City-Parish Council** - Home Rule Charter amendment for Section 2-02 of the Home Rule Charter relating to the redistricting to be accomplished in the manner, and within the time period, specified or prescribed by applicable law, and to require that the redistricting pertain and apply to districts for the election members of the City Council and of the Parish Council if the next succeeding election after publication of federal census data is for such officials.

**TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS**

4. **L10-132 - Allen Parish Police Jury, Road District No. 1** - Not exceeding \$60,000 Certificates of Indebtedness, not exceeding 2.15%, maturing no later than March 1, 2015, to pay costs of constructing and improving road and bridges.
5. **L10-131 - Avoyelles Parish, Hospital Service District No. 1** - Not exceeding \$1,000,000 Certificates of Indebtedness, Series 2010, not exceeding 6%, payable no later than March 1, 2011, paying current expenses.
6. **L10-072A - LaSalle Parish, Town of Olla** - (1) Not to exceed \$200,000 Certificates of Indebtedness, not exceeding 4.50%, not to exceed 10 years, (a) pay costs of constructing recreational facilities; (b) pay the Town's outstanding Promissory Note; (2) Ratification of the Town's issuance of the Promissory Note.
7. **L10-135 - Orleans Parish Law Enforcement District** - Not exceeding \$6,000,000 Revenue Anticipation Notes, not exceeding 5%, to mature on or before June 30, 2011, current expenses.
8. **L10-119 - Washington Parish, City of Bogalusa** - Not exceeding \$1,990,000 Revenue Anticipation Notes, not to exceed 6%, to mature on or before March 1, 2011, current expenses.
9. **L10-140 - West Carroll Parish Law Enforcement District** - Not to exceed \$300,000 Budgetary Loan, not to exceed 2.85%, to mature on or before June 30, 2011, paying the cost of current operations.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS**

10. **L10-139 - St. Charles Parish Council (REG Destrehan, LLC Project)** - Not exceeding \$100,000,000 GO Zone Revenue Bonds, not exceeding 12%, not exceeding 30 years, financing the acquisition, development and construction of a dual-grade bio-diesel production facility and related facilities to be located in St. Rose.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

11. **L10-128 - Ascension Parish School Board, Parishwide School District** - Not exceeding \$6,600,000 General Obligation School Refunding Bonds, not exceeding 6%, mature on or before March 1, 2021, to refund all or a portion of the Issuer's outstanding General Obligation School Bonds, Series 2001.
12. **L10-133 - Ascension Parish, City of Donaldsonville** - Not exceeding \$45,300 Sewer Revenue Bonds, not exceeding .95%, not exceeding 22 years, constructing and acquiring improvements and extensions to the sanitary sewage collection and disposal system, including paying the costs of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees.

13. **L10-130 - Iberville Parish, City of Plaquemine** - Not exceeding \$12,340,000 Sales Tax Bonds, not exceeding 6%, not exceeding 20 years, constructing, paving and improving streets, roads and bridges.
14. **L10-129 - Rapides Parish, Town of Woodworth** - (1) Not exceeding \$2,725,000 Public Improvement Bonds, Series 2011, not exceeding 4.375%, not to exceed 40 years, pay costs of constructing a new town hall, including acquiring and installing equipment, furnishings and appurtenances therefore; (2) not exceeding \$2,725,000 Bond Anticipation Notes, not exceeding 4.50%, mature no later than 18 months, provide interim financing.
15. **L10-138 - St. Charles Parish School Board, School District No. 1** - Not exceeding \$22,500,000 General Obligation School Refunding Bonds, not exceeding 6%, not exceeding 12 years, refunding the callable maturities of the Issuer's outstanding General Obligation School Bonds, Series 2002.

**TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS**

16. **S10-019 - Louisiana Community Development Authority (Parking Facilities Corporation Phase II Garage Project)** - Not exceeding \$31,000,000 Revenue Bonds to be issued in three series; 2010A-1, 2010A-2 (Non-AMT) and 2010A-3 (Taxable), not exceeding \$30,000,000 of Series 2010A-1 GO Zone Revenue Bonds, not exceeding 8%, maturing no later than 32 years, (1) designing, constructing and equipping a not less than 950 space parking facility addition; (2) funding a reserve fund; (3) providing capitalized interest; (4) paying the cost of credit enhancement devices, if any.

**TAB 7 - POLITICAL SUBDIVISIONS - BONDS**

17. **S10-014 - Louisiana Community Development Authority (Bossier Parish Public Improvements Project)** - Not exceeding \$20,000,000 Revenue Bonds, not exceeding 7%, mature not later than 30 years, (1) acquisition, upgrade, expansion, and construction of Parish owned public improvements, and (2) any other additions, acquisitions, repairs and/or expansions needed to maintain Parish owned works of public improvements, (3) funding a reserve fund.

**TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS**

18. **L10-136 - Industrial Development Board of the Parish of Lafayette, Louisiana, Inc. (Glenn R. Stewart Project)** - Not exceeding \$75,000,000 Revenue Bonds, in one or more series, for the purpose of financing a development project, consisting of the acquisition, construction and equipping of a hotel and related ancillary and subordinate facilities located in the City of Lafayette.
19. **L10-137 - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (Georgia-Pacific LLC Project)** - Not exceeding \$250,000,000 Revenue Bonds to finance the acquisition, construction and equipping certain industrial, manufacturing and/or processing facilities or commercial facilities at the Company's existing pulp and paper mill plant located in Zachary.

**TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE**

20. **S10-012 - Louisiana Public Facilities Authority (Municipal Facilities Revolving Loan Fund Match Project)** - Not exceeding additional \$10,000,000 Revenue Bonds, not exceeding 10%, not exceeding November 1, 2017, provide funds to be used as the State's matching funds necessary to obtain grants from the Environmental Protection Agency to capitalize the State's Municipal Facilities Revolving Loan Fund.

**TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS**

21. **L06-220B - Caddo Parish, Sewerage District No. 8** - Amendment of prior approvals granted on June 15, 2006 and June 18, 2009 to reflect change in costs of issuance.
22. **L09-184B - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (New Savoy Place Phase II Project)** - Amendment of prior approvals granted on April 16, 2009 and September 17, 2009 to reflect change in costs of issuance.

23. **L08-435A - Franklin Parish Police Jury, Fire Protection District No. 2** - Ratification of prior approval granted on October 16, 2008 to reflect change in costs of issuance.
24. **L10-013A - Vermilion Parish, Hospital Service District No. 2** - Amendment of prior approval granted on January 21, 2010 to reflect change in costs of issuance.
25. **S07-001B - Louisiana Public Facilities Authority (Municipal Facilities Revolving Loan Fund Match Project)** - Amendment of prior approvals granted on January 18, 2007 and February 15, 2007 to reflect change in costs of issuance.
26. **S10-001B - Louisiana Public Facilities Authorities (Loyola University Project)** - Amendment of a prior approval granted on February 18, 2010 to reflect change in Cost of Issuance
27. **S08-059A - Louisiana Community Development Authority (Woman's Hospital Foundation Project)** - Ratification of prior approval granted on November 20, 2008 to reflect change in costs of issuance.
28. **S09-041A - Louisiana Community Development Authority (Woman's Hospital Foundation Project)** - Ratification of prior approval granted on August 20, 2009 to reflect change in costs of issuance.

**TAB 10 - OTHER BUSINESS**

29. G.O. Refunding Bond Sale Series 2010A and 2010B
30. Discussion Regarding Conversion of Gasoline and Fuels Tax Second Lien Revenue Bond Series 2009A-1 and Taxable Gasoline and Fuels Tax Second Lien Revenue Bonds (Build America Bonds) Series 2009A-2.
31. Consideration and adoption of a resolution granting preliminary approval for the issuance of a not exceeding, \$103,125,000 State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Refunding bonds, 2010 Series A; authorizing the publication of a notice of intention to issue said Bonds; authorizing the execution of a bond purchase agreement for said Bonds; and providing for other matters in connection therewith.
32. Consideration and approval of proposed contract for bond counsel services associated with the Conversion of Gasoline and Fuels Tax Second Lien Revenue Bonds Series 2009A-1 and Refunding of Taxable Gasoline and Fuels Tax Second Lien Revenue Bonds Series 2009A-2.
33. Status - New Money - Gasoline and Fuels Tax Second Lien Revenue Bonds, Series 2010A-2.
34. GO ZONE Status and Proposed Policy Change.
35. Recent Litigation and Regulator Actions Involving Financial Institutions and Insurers.
36. Columbia Port Commission Update.
37. Adjourn.

**In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**