

NOTICE AND AGENDA STATE BOND COMMISSION MEETING OF SEPTEMBER 16, 2010 10:00 A.M. - SENATE COMMITTEE ROOM E STATE CAPITOL BUILDING

- 1. Call to order and roll call.
- 2. Approval of the minutes of the August 19, 2010 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 2, 2010)

- 3. L10-383 Allen Parish, Recreation District No. 1 3.10 mills tax, 10 years, 2012-2021, acquiring, constructing, maintaining and operating recreational facilities including the acquisition of equipment.
- 4. L10-356 Allen Parish School Board, School District No. 5 12.63 mills tax, 10 years, 2011-2020, constructing, operating and maintaining school houses and buildings.
- 5. L10-361 Ascension Parish Council 2.6 mills tax, 10 years, 2011-2020, maintaining and supporting the Ascension Parish Library and its branches.
- 6. L10-362 Ascension Parish Council 4.2 mills tax, 10 years, 2011-2020, maintaining and supporting the Ascension Parish Library and its branches.
- 7. L10-363 Ascension Parish Council 2 mills tax, 10 years, 2011-2020, maintaining and supporting a mental health program.
- 8. L10-345 Avoyelles Parish, Southwest Avoyelles Waterworks District 6.70 mills tax, 10 years, 2011-2020, acquiring, constructing, improving, maintaining and/or operating the waterworks system, including all necessary facilities, machinery and equipment.
- 9. L10-349 Beauregard Parish Police Jury, Road District No. 1-A 24.36 mills tax, 10 years, 2010-2019, constructing, improving, operating and maintaining roads and bridges and acquiring necessary equipment therefor.
- 10. L10-357 Cameron Parish School Board 7.68 mills tax, 10 years, 2011-2020, maintenance, operation and improvement of the public schools.
- 11. L10-350 Claiborne Parish, Recreation District, Wards 2 & 3 5.0 mills tax, 10 years, 2011-2020, maintaining, and operating the recreational facilities, purchasing equipment and paying cost of maintaining and supervising the recreational facilities.
- 12. L10-351 Claiborne Parish, Town of Haynesville 5.0 mills tax, 10 years, 2012-2021, maintaining and operating the streets and sewerage system.
- 13. L10-399 DeSoto Parish, City of Mansfield 3% Hotel Occupancy Tax, to be levied in perpetuity, public purposes.
- 14. L10-329 East Baton Rouge Parish, Central Fire Protection District No. 4 (1) 5 mills tax, 10 years, 2013-2022, salaries, employee benefits, capital improvements, and/or payment of debts and/or debt service associated with capital improvements; (2) Not to exceed \$32 service charge, 10 years, 2012-2021, development, operation and maintenance of the fire protection facilities and paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.
- 15. L10-330 East Baton Rouge Parish, St. George Fire Protection District No. 2 1.25 mills tax, 5 years, 2011-2015, capital improvements including, but not limited to, building and development of fire stations and fire protection facilities.

- 16. L10-335 East Baton Rouge Parish, Westminster Pine Park Crime Prevention and Neighborhood Improvement District \$100 annual parcel fee, 10 years, 2011-2020, aid in crime prevention and enhance security of residents by providing for an increase of law enforcement and security patrols and to provide for the maintenance and improvement.
- 17. L10-336 East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge, Brownsfield Fire Protection District No. 3 - \$32.00 annual service charge, 10 years, 2012-2021, fire protection purposes.
- 18. L10-343 East Baton Rouge Parish, Shenandoah Estates Crime Prevention and Improvement District – \$50 parcel fee, 5 years, beginning with 2011, may be increased to not to exceed \$150 parcel fee, beginning in 2012, promoting and encouraging security, beautification and overall betterment.
- 19. L10-391 Iberia Parish, Recreation District No. 8 3 mills tax, 10 years, 2011-2020, acquiring, constructing, improving and/or supporting parks, playgrounds, recreation centers and other recreational facilities, together with furnishings, equipment and programs.
- 20. L10-340 Jefferson Parish, City of Gretna 4 mills tax, 10 years, 2011-2020, fire protection in the pre-Timberlane annexation area.
- 21. L10-352 Lincoln Parish Police Jury 5.99 mills tax, 10 years, 2011-2020, equipment, supplies, maintenance, operation, construction and support of a public library and its branch or branches.
- 22. L10-347 Morehouse Parish, Village of Mer Rouge 3.66 mills tax, 10 years, 2012-2021, maintaining, improving and repairing the streets and public thoroughfares within the corporate limits.
- 23. L10-396 Natchitoches Parish Police Jury ½% sales tax, 4 years, paying local cost of the parish criminal justice system including, but not limited to, prisoner detention and related costs, the coroner's office and the court system.
- 24. L10-370 Orleans Parish, City of New Orleans, Broadmoor Neighborhood Improvement District Not to exceed \$100 parcel fee, not to exceed 5 years, 2011-2015, promoting quality of life initiatives and encouraging the beautification and overall benefit.
- 25. L10-371 Orleans Parish, City of New Orleans, Kenilworth Improvement District Not to exceed \$200 Parcel Fee, not to exceed 8 years, 2011-2018, promote and encourage security and overall betterment.
- 26. L10-372 Orleans Parish, City of New Orleans, Lake Oaks Subdivision Improvement District -Not to exceed \$400 parcel fee, not to exceed 4 years, 2011-2014, promote and encourage security and overall betterment.
- 27. L10-373 Orleans Parish, City of New Orleans, Lakeshore Crime Prevention District Not to exceed \$360 parcel fee, 4 years, 2011-2014, promote and encourage security.
- 28. L10-374 Orleans Parish, City of New Orleans, Lakeview Crime Prevention District Not to exceed \$150 parcel fee, 4 years, 2011-2014, promote and encourage security.
- 29. L10-375 Orleans Parish, City of New Orleans, Lakewood Crime Prevention and Improvement District Not to exceed \$450 parcel fee, not to exceed 8 years, 2011-2018, solely and exclusively to aid in crime prevention by providing security for district residents and to serve the needs of the residents of the district by funding beautification and other activities and improvements for the overall betterment in the Lakewood Crime Prevention and Improvement District.
- 30. L10-376 Orleans Parish, City of New Orleans, Lakewood East Security and Improvement District Not to exceed \$300 parcel fee, not to exceed 8 years, 2011-2018, to promote and encourage the beautification, security, and overall betterment and also encourage, promote, and advance the nonprofit interests of homeowners in the subdivision through participation in charitable activities and events.

- 31. L10-377 Orleans Parish, City of New Orleans, Lakeview Street Maintenance District Not to exceed \$150 parcel fee, 4 years, 2011-2014, providing supplemental maintenance, repair and upkeep to the streets and alleyways and related infrastructure.
- 32. L10-378 Orleans Parish, City of New Orleans, Lake Willow Subdivision Improvement District
 Not to exceed \$300 Parcel Fee, not to exceed 4 years, 2011-2014, promote and encourage the beautification, security and overall betterment.
- 33. L10-379 Orleans Parish, City of New Orleans, Milneburg Neighborhood Improvement District
 Not to exceed \$200 parcel fee, 4 years, 2011-2014, promoting and encouraging the beautification, security and overall betterment.
- 34. L10-380 Orleans Parish, City of New Orleans, Oak Island Neighborhood Improvement District
 Not to exceed \$500 parcel fee, not to exceed 4 years, 2011-2014, promote and encourage beautification, security and overall betterment.
- 35. L10-381 Orleans Parish, City of New Orleans, Seabrook Neighborhood Improvement and Security District Not to exceed \$200 parcel fee, not to exceed 4 years, 2011-2014, promote and encourage beautification, security and overall betterment.
- 36. L10-384 Point Coupee Parish Police Jury ½% sales tax, 15 years, (1) constructing, improving and resurfacing public roads and bridges, including incidental drainage and acquiring equipment; and (2) subject to funding into bonds.
- 37. L10-317 Richland Parish Police Jury ¼% sales tax, 10 years, 2011-2020, for the Richland Voluntary Council on Aging, Louisiana Cooperative Extension Service for Richland Parish and Richland Parish Police Jury with one-third to each entity to be used as follows: (1) Richland Voluntary Council on Aging to pay for (a) opening a meal site in Mangham and associated operating costs, (b) vans for Delhi, Mangham and Rayville sites and associated operating costs, (c) health insurance for all full time uninsured and the property approved by its Board, and (e) lawful capital costs for acquisition, construction and/or improvements of real and personal property approved by its Board; (2) Louisiana Cooperative Extension Service for Richland Parish for (a) supporting, improving, operating, maintaining, equipping and staffing the LSU Agriculture Center for all programs, (b) capital purchases of personal property, (c) capital improvements, maintenance, repairs and/or additions of real property, (e) lawful salaries and expenses of its members; such proposed expenditures of the Council and the Service to be included in an annual budget or subsequent notice submitted thirty days prior to Richland Parish Police Jury's scheduled monthly meeting; and (3) Richland Parish Police Jury for any and all lawful purposes; (4) all of such Avails accruing to the general fund of the Richland Parish Police Jury; with one-third (1/3) of the Avails to each entity for purposes specified above including funding of a portion of Avails into bonds.
- 38. L10-395 Richland Parish School Board, School District No. 3 Not exceeding \$6,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings.
- 39. L10-346 Sabine Parish School Board (1) Parishwide School District 8.10 mills tax, 10 years, 2011-2020, giving additional support for the current operation of public schools; and (2) Pleasant Hill School District No. 42 7.97 mills tax, 10 years, 2011-2020, maintaining and operating public schools and equipment.
- 40. L10-348 Sabine Parish Police Jury (1) 5.05 mills property tax, 10 years, 2012-2021, administration, improvement, operation, maintenance and support of the Sabine Parish Library and its branches, including the costs of any capital improvements thereto, (2) 2.02 mills property tax, 10 years, 2012-2021, operation, administration, support and maintenance for the Sabine Parish Health Unit, including the costs of any capital improvements thereto; (3) Road District No. 4, Ward 7 12.56 mills property tax, 10 years, 2012-2021, constructing, improving, maintaining and/or repairing public roads and bridges, including ditching and drainage and purchasing equipment therefore.

- 41. L10-392 St. Bernard Parish Hospital Service District 8 mills tax, 10 years, 2010-2019, constructing, equipping, maintaining and operating hospital facilities.
- 42. L10-400 St. John the Baptist Parish Sales Tax District 1% sales and use tax, to be levied in perpetuity, (1) to add constructing, acquiring, extending, improving and maintaining the Parishwide Waterworks Treatment and Distribution System to the dedicated purposes and (2) continue to fund the proceeds of the tax into bonds.
- 43. L10-344 St. Landry Parish, Town of Washington To adopt a home rule charter plan of government, prepared and submitted by the appointed Charter Commission.
- 44. L10-394 St. Mary Parish, Water and Sewer Commission No. 4 Assumption by the Commission of outstanding debt of various waterworks and sewer districts within its jurisdiction including the following: (1) Waterworks District No. 6 (a) \$720,000 remaining principal amount of General Obligation Refunding Bonds, Series 2004, maturing serially March 1, 2011-2015, bearing interest at 3.40%; (b) \$960,000 remaining principal amount of General Obligation Bonds, Series 2004, maturing serially March 1, 2011-2024, bearing interest at 2.50% -6.00% and; (c) \$900,000 original principal amount of Water Revenue Bonds, Series 2004, maturing monthly with final maturity of December 27, 2041, bearing interest at 4.75%; (2) Sewerage District No. 9 \$1,100,000 original principal amount of Sewer Revenue Bonds, Series 2000, maturing monthly with final maturity of December 5, 2040, bearing interest at 4.50%.
- 45. L10-393 Tangipahoa Parish, Hammond Area Recreation District No. 1 10 mills tax, 15 years, 2011-2025, (1) construction, acquisition, operation and maintenance of parks, playgrounds, recreation centers and other recreational facilities, including, but not limited to, new soccer, football, baseball and softball playing fields, a gymnasium and property, furnishings and equipment therefore, (2) with the proceeds subject to be funded into bonds for such purposes.
- 46. L10-326 Terrebonne Parish, Recreation District No. 2 and 3 5 mills tax, 10 years, 2011-2020, constructing, improving, maintaining and operating recreation facilities, including the purchase of equipment.
- 47. L10-401 Terrebonne Parish, Veterans Memorial District 0.5 mills tax, 10 years, 2011-2020, improving, maintaining, acquiring, constructing, furnishing and operating a regional military museum, and the Veterans Memorial Park on Louisiana Highway 311.
- 48. L10-385 Webster Parish School Board, Doyline School District No. 7 (1) Not exceeding \$10,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings; (2) 7 mills tax, 10 years, 2011-2020, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

- 49. L10-341 Allen Parish Police Jury, Road District No. 4 Not exceeding \$55,000 Certificates of Indebtedness, not exceeding 3.20%, maturing no later than March 1, 2013, constructing roads and bridges.
- 50. L10-337 East Baton Rouge Parish, St. George Fire Protection District No. 2 Not exceeding \$4,000,000 Revenue Anticipation Notes, not exceeding 3%, to be repaid on or before March 1, 2011, current operations.
- 51. L10-319 Livingst PTHDRAWA tiBEFORE. MTG exceeding \$162,000 Certificates of Indebtedness, not exceeding 3.5%, maturing no later than March 1, 2018, purchasing fire fighting equipment.
- 52. L10-338 Orleans Parish, Orleans Parish School Board Not exceeding \$50,000,000 Revenue Anticipation Notes, not exceeding 6%, mature not later than June 30, 2011, paying current expenses.

- 53. L10-387 St. James Parish Council Not exceeding \$2,600,000 Certificates of Indebtedness, in one or more series, not exceeding 5%, not exceeding 10 years, renovating, improving, equipping and expanding public library facilities on the East Bank.
- 54. L10-334 St. Mary Parish Law Enforcement District Not exceeding \$1,000,000 Revenue Anticipation Notes, Series 2010, not exceeding 6%, to mature on or before June 30, 2011, paying current expenses for the fiscal year ending June 30, 2011.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL - GO ZONE BONDS

55. L10-365 - Terrebonne Port Commission (Crosby Marine Repairs, LLC Project) - Not exceeding \$8,500,000 GO Zone Revenue Bonds, undertake the development of a project consisting of the planning, designing, acquiring, renovating, financing, constructing, modifying, installing and equipping of a vessel marine repair facility to be located in Terrebonne Parish.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

- 56. L10-359 Calcasieu Parish, Waterworks District No. 9, Ward 4 Notice of Intention to issue not exceeding \$7,100,000 Water Revenue Bonds, not to exceed 6%, not to exceed 20 years, providing funds to (1) establish, acquire, construct, improve, extend and maintain a waterworks system, including such treatment facilities as may be required, with all necessary equipment and installations and (2) pay capitalized interest on the bonds.
- 57. L10-382 Union Parish Law Enforcement District Notice of Intention to issue not to exceed \$650,000 Revenue Bonds, not to exceed 6%, maturing no later than 40 years, (1) construct and equip a new multipurpose building, (2) fund a reserve for the payment of the Bonds.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

58. L10-105A - East Baton Rouge Parish, Hospital Service District No. 1 (Lane Regional Medical Center Project) - Not exceeding \$8,250,000 GO Zone Hospital Revenue Bonds, a variable rate not exceeding 12%, not exceeding 20 years, for (1) constructing, renovating and equipping certain space in the Hospital, including, but not limited to, the relocation of the endoscopy department; relocating, expanding and/or renovating existing laboratory and MRI departments, including the acquisition and installation of imaging equipment; renovating, refurbishing and adding patient rooms and the relocation and renovation of skilled nursing patient rooms; (2) constructing improvements and purchasing equipment for relocation of information technology department to third floor of medical office building IV and (3) constructing and renovating an area of shelled in space on the second floor of medical office building IV for an orthopedic physicians' office.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

- 59. L10-358 Bossier Parish, City of Bossier City Not exceeding \$13,500,000 Utilities Revenue Refunding Bonds, not to exceed 5%, maturing not later than October 1, 2022, providing funds for advance refunding the callable maturities of the Issuer's outstanding Utilities Revenue Bonds, Series 2002, including the bonds maturing October 1, 2013 through October 1, 2022.
- 60. L10-360 Bossier Parish, City of Bossier City Not exceeding \$24,000,000 Sales Tax Revenue Refunding Bonds, not to exceed 5%, to mature not later than December 1, 2022, providing funds to advance refund the callable maturities of the Issuer's outstanding Public Improvement Sales Tax Bonds, Series 2002, including the bonds maturing December 1, 2013 through December 1, 2022.
- 61. L10-143 Catahoula Parish, Town of Jonesville Not exceeding \$205,000 Utilities Revenue Bonds, not exceeding 3.75%, not exceeding 40 years, to construct and acquire improvements and extensions, including appurtenant equipment, accessories and properties, to the waterworks component of the Issuer's combined electric system, gas system, waterworks system and sewerage system.

- 62. L10-397 Catahoula Parish, Town of Jonesville Approval of a previously executed Promissory Note in the amount of \$205,000, not exceeding 4%, maturing on or before December 17, 2010, to provide the interim financing for the bond project related to application L10-143.
- 63. L10-310 DeSoto Parish, City of Mansfield Not exceeding \$475,000 Refunding Bonds, not exceeding 4%, maturing no later than June 1, 2016, to pay/refund its Loan Agreement, dated June 1, 2001 with respect to \$1,000,000 of Louisiana Local Government Environmental Facilities and Community Development Authority Revenue Bonds, Series 2001.
- 64. L10-369 Evangeline Parish, Ward 4 Water District Not exceeding \$285,000 Water Revenue Refunding Bonds, not exceeding 5%, maturing no later than 15 years, refunding all or part of the outstanding USDA loans.
- 65. L10-390 Lafourche Parish, City of Thibodaux Not exceeding \$125,000 Utilities Revenue Refunding Bonds, not exceeding 5%, mature no later than April 1, 2012, currently refunding the outstanding Utilities Refunding Bonds, Series 1996.
- 66. L10-388 Morehouse Parish Law Enforcement District Not exceeding \$1,000,000 Revenue Bonds, not to exceed by maturing in no more than 10 years, (1) approximately \$600,000 for Refunding and extended by particles Revenue Frince for the cost of constructing and acquiring additions, improvements, \$400,000 for paying all or any part of the cost of constructing and acquiring additions, improvements, extensions, or enlargements at the Collinston Detention Center.
- 67. L10-353 Ouachita Parish, Monroe City School Board, City of Monroe Special School District -Not exceeding \$8,250,000 General Obligation School Refunding Bonds, not exceeding 4%, to mature no later than March 1, 2014, currently refunding all or a portion of the outstanding General Obligation School Refunding Bonds, Series 2001.
- 68. L10-354 Ouachita Parish, Monroe City School Board Not exceeding \$8,750,000 Sales Tax School Refunding Bonds, not exceeding 5%, to mature no later than October 1, 2021, refunding all or a portion of the outstanding Sales Tax School Bonds, Series 2001.
- 69. L10-386 Pointe Coupee Parisb. City of New Roads Not exceeding \$1 000,000 Water and Sewer Revenue Bonds, not exceeding propradiating Bolling Parise Adving Bolling Taylor, construct and acquire additions, extensions and improvements to the sewerage collection, treatment and disposal portion of the combined water and sewer system.
- L10-355 Richland Parish School Board, School District No. 3 Not exceeding \$6,300,000 of General Obligation School Refunding Bonds, not to exceed 4.50%, mature no later than March 1, 2021, refunding the callable maturities of the outstanding General Obligation School Bonds, Series 2001.
- 71. L10-342 Sabine Parish, Waterworks District No. 1 Not exceeding \$500,000 Water Revenue Bonds, Series 2010, not exceeding 5%, not exceeding 15 years, construct and acquire improvements, extensions and replacements to the waterworks system.
- 72. L10-368 St. Landry Parish Economic and Industrial Development District Not exceeding \$775,000 Certificates of Indebtedness, not exceeding 8%, to mature no later than 20 years, purchasing land and an existing building for use as an administration building and business incubator.
- 73. L10-332 Terrebonne Parish Council Not exceeding \$2,000,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the sanitary sewer collection and disposal system (the "System"), including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection with said improvements and extensions to the System.
- 74. L10-389 Union Parish, Town of Farmerville Not to exceed \$300,000 Revenue Bonds, not to exceed 6%, maturing no later than 15 years, acquire public works equipment.

- 75. L10-364 Webster Parish, City of Minden Not exceeding \$3,200,000 Sales Tax Refunding Bonds, not exceeding 4.5%, not exceeding 12 years, refunding all or a portion of the Sales Tax Bonds, Series 2001.
- 76. L10-398 Webster Parish School Board, Cotton Valley School District No. 12 Not to exceed \$2,700,000 of General Obligation Refunding Bonds, not to exceed 4.5%, maturing no later than March 1, 2021, to refund the callable maturities of the outstanding General Obligation School Bonds, Series 2001.

TAB 7 - POLITICAL SUBDIVISIONS - FINAL APPROVAL - GO ZONE BONDS

- 77. S10-046 Lake Charles Harbor and Terminal District (Lake Charles Cogeneration, L.L.C. Project) Not exceeding \$90,000,000 Revenue Bonds to be issued in one or more series, not exceeding a fixed or floating rate of 15%, maturing no later than 30 years, acquiring, constructing, installing and equipping a gasification project using state of art technology to produce a substitute natural gas ("SNG") or chemicals for the industrial commercial market to be located on land owned by the District with the project also designed to (1) capture over 85% of the CO2 produced by the project to be used for enhanced oil recovery production; (2) fund a debt service reserve fund, if required and (3) pay capitalized interest during construction, if necessary.
- 78. S10-054 Louisiana Community Development Authority (Westlake Chemical Corporation Project) Not to exceed \$65,000,000 Revenue Bonds (IKE), not to exceed a fixed or variable rate of 15%, mature not later than 25 years, (1) expanding, equipping and improving manufacturing facilities located in the Parish of Calcasieu and (2) funding a reserve fund for the Bonds, if necessary.

TAB 7 - POLITICAL SUBDIVISIONS - PRELIMINARY APPROVAL - GO ZONE BONDS

79. **S10-048 - Lake Charles Harbor and Terminal District (IFG Port Holdings, LLC) -** Not exceeding \$44,000,000 Revenue Bonds, in one or more series, finance a state-of-the art export grain terminal to handle bulk grains, oilseeds, rice and agricultural products.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

- 80. S10-051 Louisiana Community Development Authority (Parish of DeSoto Project) Not exceeding \$30,000,000 Revenue Bonds, in one or more series, not exceeding 7% fixed, mature not later than 30 years from the date of issuance, construction and improvements of public roads and bridges, including associated drainage improvements, a Multi-Purpose Civic Facility, recreational facilities and/or other capital improvements, including acquiring any necessary equipment and furnishings.
- 81. S10-052 Louisiana Community Development Authority (Shreveport Water Improvement Project) - Not exceeding \$15,000,000 Utility Revenue Bonds, as taxable, tax-exempt or a combination of both, not exceeding 4.59% fixed for the first five years, or 12% fixed or variable interest rate for any succeeding period, not exceeding 25 years, to finance the costs of the acquisitions and construction of improvements, extensions and replacements to the drinking water portion of the City of Shreveport's combined revenue producing water and sewer utility system.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

82. L10-339 - Industrial Development Board of the Parish of St. Charles, Louisiana, Inc. (NOLA Ivy Partners LLC Project) - Not exceeding \$5,000,000 GO Zone Revenue Bonds, financing the planning, designing, acquiring, renovating, constructing, modifying, installing and equipping of approximately 30,000 sq. ft. of multiple buildings for use as an office/laboratory testing facility to be located in James Business Park, St. Charles Parish. 83. L10-366 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (GCE 401 N. Carrollton LLC Project) - Not exceeding \$20,000,000 Tax-Exempt GO Zone or Taxable Revenue Bonds, in one or more series, acquisition, renovation and construction of retail, office and industrial facilities at 401 North Carrollton Avenue in New Orleans.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

84. L10-367 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Holy Cross College, Inc.) - Not exceeding \$10,000,000 Revenue Bonds, in one or more series, completion of the construction of a new campus for Holy Cross College, Inc, a college preparatory school for boys.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

85. S10-049 - St. Tammany Public Trust Financing Authority (Christwood Project) - Not exceeding \$30,000,000 Revenue Bonds or Refunding Bonds, (1) acquire, construct, install and equip improvements and facilities at the existing retirement community, including, without limitation, atrium apartment buildings, a community center and campus renovation projects, land acquisition, and on going capital expenditures for additional improvements and facilities at the retirement community and/or (2) refund all or a portion of the Authority's outstanding Revenue Bonds Series 1998, (3) fund working capital, interest during construction and a debt service reserve fund.

TAB 9 - <u>PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE</u>

- 86. S10-026A Calcasieu Parish Public Trust Authority (Sugar Bowl 2004, L.L.C) Not exceeding \$3,000,000 Recovery Zone Facility Revenue Bonds, Series 2010, not exceeding 6%, not exceeding 20 years, (1) acquisition and construction of a multiple occupant office building and infrastructure improvements, including all furniture, fixtures, equipment and other improvements incidental or necessary in connection therewith; (2) make deposits into certain funds as may be required for security in marketing the Bonds; and (3) pay capitalized interest.
- 87. S10-034A Calcasieu Parish Public Trust Authority (Property Management, L.L.C. Project) -Not exceeding \$1,200,000 Recovery Zone Facility Revenue Bonds, Series 2010, not exceeding 6%, not exceeding 20 years, acquisition and construction of a commercial building and infrastructure improvements to accommodate a medical office, including all fixtures incidental or necessary.
- 88. S10-038A Lafayette Public Trust Financing Authority (Ragin Cajun Facilities, Inc. Project) -Not exceeding \$27,000,000 Revenue Bonds in one or more series, not exceeding 6.5% fixed, not to exceed 32 years, for the purposes of (1) providing funds to demolish certain existing facilities and for the development, design and renovation of the existing UL-Lafayette Student Union; the development design and renovation of O.K. Allen Hall to provide for a student health center; and the development, design and construction of a new food services center; and other infrastructure at the University of Louisiana at Lafayette, demolish Saucier Clinic, Guillory Hall, Corona Hall and Olivier Hall and (2) paying capitalized interest on the Bonds.
- 89. S10-047A Louisiana Public Facilities Authority (Entergy Gulf States Louisiana LLC Project) -Not exceeding \$115,635,000 Revenue Refunding Bonds, in or more series, fixed rate not exceeding 10% per annum and/or a variable rate (convertible to other rates) not exceeding 15% per annum; not exceeding 30 years from the date of issuance; to provide funds to refund the beneficial entity's outstanding Parish of West Feliciana, State of Louisiana Pollution Control Revenue Refunding Bonds, Series 1999-A and 1999-B (Entergy Gulf States Louisiana, LLC Project) and to refund to beneficial entity's outstanding Parish of West Feliciana, State of Louisiana Variable Rate Demand Pollution Control Revenue Bonds Series 1985-C and 1985-D (Gulf States Utility Company Project) Bonds.
- 90. S10-042A Louisiana Public Facilities Authority (Entergy Louisiana LLC Project) Not exceeding \$115,000,000 Revenue Refunding Bonds, Series 2010 in or more series, fixed rate not exceeding 10% per annum and/or a variable rate (convertible to other rates) not exceeding 15% per annum; not exceeding 30 years from the date of issuance; to provide funds to refund the beneficial entities' outstanding Parish of St. Charles, State of Louisiana Pollution Control Revenue Refunding Bonds (Entergy Louisiana LLC Project) Series 1999-A and 1999-B.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

- 91. L07-090B Iberville Parish Council, Waterworks District No. 3 Amendment of prior approvals granted on March 15, 2007 and June 17, 2010 to reflect change in cost of issuance.
- 92. L08-212A Franklin Parish, City of Winnsboro Amendment of a prior approval granted on June 19, 2008 to reflect change in cost of issuance.
- 93. L09-488A Plaquemine Parish Law Enforcement District Amendment of a prior approval granted on September 17, 2009 to reflect change in cost of issuance.
- 94. L09-490B Bossier & Caddo Parishes, City of Shreveport Amendment of prior approvals granted on September 17, 2009 and November 19, 2009 to reflect change in cost of issuance.
- 95. S04-058B Louisiana Community Development Authority (Northwestern State University Student Housing Project) Amendment of prior approvals granted on October 21, 2004 and June 17, 2010 to reflect change in cost of issuance associated with the conversion of the bonds.
- 96. S07-035B Louisiana Community Development Authority (Northwestern State University Student Housing Project) Amendment of prior approvals granted on May 17, 2007 and June 17, 2010 to reflect change in cost of issuance associated with the conversion of the bonds.
- 97. S09-039A Louisiana Real Estate Commission Amendment of a prior approval granted on June 17, 2010 to reflect change in cost of issuance.
- 98. S10-023A Louisiana Community Development Authority (The Louise S. McGhee School, Inc. Project) Amendment of prior approval granted May 20, 2010 to reflect change in cost of issuance.

TAB 10 - OTHER BUSINESS

- 99. L10-316 Calcasieu Parish, City of DeQuincy Correction to August 19, 2010 meeting agenda item description to reflect applicant as City of DeQuincy.
- 100. L10-405 Beauregard Parish, South Beauregard Recreation District No. 2 10 mills tax, 12 years, 2010-2021, acquiring, constructing, improving, maintaining, operating and/or supporting parks, playgrounds, a multi-purpose recreation/community center and other recreational facilities, together with the necessary furnishings, equipment and programs therefore.
- 101. L10-402 East Baton Rouge Parish, Zachary Community School Board, School District No. 1 Not exceeding \$40,000,000 General Obligation Bonds, not exceeding 9%, not exceeding 20 years, for the purpose of acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings.
- 102. L10-403 Vermilion Parish, Hospital Service District No. 1 1% sales and use tax, 10 years, beginning April 1, 2011, paying costs associated with operating, maintaining and improving those facilities of the Abrom Kaplan Memorial Hospital related to providing emergency medical services.
- 103. S10-033 Louisiana Public Facilities Authority (Drinking Water Revolving Loan Fund Match Project-Leverage Program)Notice of Intention to issue not exceeding \$150,000,000 Drinking Water Revolving Loan Fund Revenue Bonds in one or more series, not exceeding fixed or variable rate of 12%, not exceeding 25 years, (1) to make loans to eligible borrowers at below-market interest rates, (2) to provide other forms of financial assistance to eligible participants for the purposes permitted by the Federal Act and the State Act, (3) to provide state matching funds required by the Federal Act in connection with capitalization grants by the Federal government to the State Revolving Fund, (4) to fund all or a portion of any required debt service reserve fund in connection with the Bonds, (5) to pay costs of any required credit enhancement in connection with the Bonds.

- 104. GOZONE Program Status report on Projects having allocations and their prospects/plans for bond issuance and closing and other related matters.
- 105. General Obligation Bond Refunding Series 2010A Status Update
- 106. Financial Advisory Services Contract Request to amend the State's Financial Advisory Services Contract to provide for the second of two allowed one-year contract extension for the period October 21, 2010 through October 20, 2011, as provided for in the contract approved by the Commission on September 18, 2008.
- 107. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.