



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF FEBRUARY 17, 2011
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the January 20, 2011 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (April 30, 2011)

3. **L11-037 - Claiborne Parish Law Enforcement District** - 6.30 mills tax, 10 years, 2011-2020, providing additional funds.
4. **L11-046 - East Baton Rouge Parish, Chaneyville Fire Protection District No. 7** - \$32.00 service charge, 10 years, 2012-2021, providing funds for fire protection purposes.
5. **L11-048 - Evangeline Parish Police Jury** - 5.21 mills tax, 15 years, 2013-2027, equipment, supplies, maintenance, operation, construction, improvement, renovation and support of the Evangeline Parish Library and its branches.
6. **L11-070 - Evangeline Parish, Town of Mamou** - 1% Sales Tax, 25 years, beginning May 1, 2011, (1) construction, acquisition, operation and maintenance of sewers and sewerage disposal works, industrial parks and the inducement of industry, waterworks facilities, recreational facilities, drains and drainage facilities, and streets and roads, including the necessary land, equipment and furnishings; and (2) fund the proceeds of the Tax into bonds.
7. **L11-061 - Jefferson Parish Council** - (1) 3.5 mills tax, 10 years, beginning in 2011, planning, developing, expanding, acquiring, constructing, improving, maintaining or operating present and future detention facilities and all other related juvenile services department facilities and services; (2) 2.26 mills tax, 10 years, beginning in 2011, operating, acquiring, constructing, improving, or maintaining public health units and other facilities and providing health and human services including public health, mental retardation and developmental disabilities, including mental health substance abuse, humane animal control and shelter and related services.
8. **L11-067 - Jefferson Parish Council, Consolidated Drainage District No. 2** - 5 mills tax, 10 years, beginning in 2011, (1) acquiring, constructing or improving drainage works related to the Southeast Louisiana Urban Flood Control Project, including the acquisition of necessary lands, equipment and machinery therefore and all purposes incidental; and (2) to allow the use of any surplus tax proceeds for the purpose of acquiring, constructing or improving any additional drainage works projects for the District that are not eligible under the Southeast Louisiana Urban Flood Control Project, including the acquisition of necessary lands, equipment and machinery therefore and all purposes incidental.
9. **L11-059 - Jefferson Parish Council, Fire Protection District No. 9** - 20 mills tax, 10 years, beginning in 2011, acquiring, constructing, improving, providing, maintaining or operating the fire protection facilities and equipment.
10. **L11-038 - Lincoln Parish School Board, Ruston School District No. 1** - Not exceeding \$3,415,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, (1) acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets, (2) purchasing erecting and/or improving school buildings and other school related facilities, including, to the extent feasible, those specific school projects set forth in the "Capital Improvements Plan" approved by the Lincoln Parish School Board on January 4, 2011, and (3) acquiring the necessary equipment and furnishing.

11. **L11-039 - Ouachita Parish School Board, East Ouachita School District** - Not exceeding \$19,300,000 General Obligation Bonds, in or more series, not exceeding 8%, not exceeding 20 years, (1) acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets, (2) purchasing, erecting and/or improving school buildings and other school facilities, including, to the extent feasible, those specific school projects set forth in the "Capital Improvements Plan" approved by the Ouachita Parish School Board on January 11, 2011, and (3) acquiring necessary equipment and furnishings.
12. **L11-043 - Ouachita Parish School Board, School District No. 1** - 24.15 mills tax, 10 years, 2012-2021, for support, maintenance and operation of the public school facilities.
13. **L11-044 - Ouachita Parish School Board, School Sales Tax District No. 1** - ½% sales tax, 10 years, providing additional support for the public school system.
14. **L11-075 - Rapides Parish, Recreation District, Ward 9** - 6.14 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining, and/or operating the recreational facilities, including necessary equipment.
15. **L11-073 - St. Charles Parish, Hospital Service District No. 1** - (1) Not exceeding \$3,000,000 General Obligation Bonds, not exceeding 9%, not exceeding 20 years, purchasing, acquiring and constructing lands, buildings, machinery, equipment, and furnishings, including both real and personal property; (2) 2.97 mills tax, 10 years, 2011-2020, constructing, operating and maintaining hospital facilities, including ambulance service for both the east and west banks.
16. **L11-036 - St. Landry Parish Council** - 1 mill tax, 10 years, 2011-2020, operating and maintaining a jail facility.
17. **L11-041 - St. Landry Parish, Fire Protection District No. 3** - 6.43 mills tax, 10 years, 2012-2021, acquiring, constructing, maintaining, and/or operating fire protection facilities and equipment, including the costs of obtaining water for fire protection purposes, and charges for fire hydrant rentals and services.
18. **L11-047 - Terrebonne Parish, Schriever Fire Protection District** - Not exceeding \$2,500,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring buildings, machinery and equipment, including both real and personal property.
19. **L11-040 - Union Parish, Town of Farmerville** - 0.50% sales tax, beginning July 1, 2011, in perpetuity, (1) maintenance and operation of the Town's Police Department, including acquisition and construction of facilities and equipment to provide police protection; and (2) fund a portion of the avails of the Tax into bonds.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

20. **L11-051 - Allen Parish Police Jury, Road District No. 5** - Not exceeding \$200,000 Certificates of Indebtedness, Series 2011, not exceeding 5%, maturing no later than March 1, 2020, constructing, improving and maintaining Parish roads and bridges, including acquiring, operating and maintaining equipment for said road and bridge purposes.
21. **L11-005 - Avoyelles Parish, City of Marksville** - Not exceeding \$500,000 Certificates of Indebtedness, Series 2011, not exceeding 5%, mature no later than February 1, 2015, acquiring and installing new water meters.
22. **L11-045 - Calcasieu Parish, Waterworks District No. 14 of Ward Five** - Not to exceed \$563,000 Excess Revenue Certificates of Indebtedness, not to exceed 5%, not exceeding 10 years, construction and installation of additional service lines.

23. **L11-072 - Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge, Pride Fire Protection District No. 8 - (1)** Not exceeding \$300,000 Promissory Note, not exceeding 8%, not exceeding 12 years, purchasing a fire truck and related equipment and **(2)** approval of a Cooperative Endeavor Agreement between the Parish and the District.
24. **L11-024 - Lafourche Parish Council -** Not to exceed \$5,000,000 Line of Credit, not to exceed 6% fixed rate or 10% variable rate, mature no later than December 31, 2011, paying current operations.
25. **L11-050 - Vermilion Parish, Hospital Service District No. 2 -** Not exceeding \$2,200,000 Revenue Anticipation Notes, Series 2011, not exceeding 5%, maturing on or before March 1, 2012, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

26. **L11-064 - Caldwell Parish, East Columbia Water District -** Notice of Intention to issue not exceeding \$1,595,000 Water Revenue Bonds, not exceeding 4%, not to exceed 40 years, acquiring and constructing improvements, extensions and replacements to the waterworks system, including appurtenant equipment, accessories and properties.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - QSCB ARRA

27. **L11-014 - Ascension Parish School Board -** Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% taxable interest-bearing bonds, not exceeding 18 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
28. **L11-049 - Jackson Parish School Board -** Not exceeding \$2,500,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or as not exceeding 8% taxable interest-bearing bonds, not exceeding 18 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
29. **L11-066 - Lincoln Parish School Board -** Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% taxable interest-bearing bonds, not exceeding 18 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
30. **L11-057 - Ouachita Parish, Monroe City School Board -** Not exceeding \$5,000,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% taxable interest-bearing bonds, not exceeding 16 years, construction, rehabilitation and repair of public school facilities, including equipping of school facilities improved with bond proceeds.
31. **L11-060 - Ouachita Parish School Board -** Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% taxable interest-bearing bonds, not exceeding 18 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
32. **L11-065 - Rapides Parish School Board -** Not exceeding \$7,000,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or as not exceeding 8% taxable interest-bearing bonds, not exceeding 18 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.

33. **L11-053 - Terrebonne Parish School Board** - Not exceeding \$10,000,000 Sales Tax Bonds (Taxable QSCB), in one or more series, not exceeding 9%, qualified tax credit bonds or taxable interest-bearing bonds, not exceeding 18 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
34. **L11-062 - Webster Parish School Board** - Not exceeding \$3,000,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% interest-bearing bonds, not exceeding 18 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

35. **L11-063 - Ascension Parish, Fire Protection District No. 1** - Not exceeding \$1,500,000 Revenue Bonds, in one or more series, not to exceed 5%, mature not later than 10 years from date of issuance, (1) acquisition of fire-fighting equipment, including new fire trucks and (2) funding a reserve fund.
36. **L09-326B - Caddo Parish, Town of Blanchard** - (1) Not exceeding \$1,500,000 Water Revenue Bonds, Series 2011, of which approximately \$750,000 to be issued as ,not exceeding 3.95%, not exceeding 22 years, and approximately \$750,000 to be issued as, not exceeding 4.50%, not exceeding 40 years, both to be used for constructing and acquiring improvements, extensions and replacements to the water system, including appurtenant equipment, accessories and properties, both personal and real; (2) Not exceeding \$6,000,000 Bond Anticipation Notes, not exceeding 6%, to mature no later than 2 years from date of issuance, providing interim financing.
37. **L11-058 - Grant Parish, Village of Dry Prong** - Not exceeding \$194,000 Sales Tax Bonds, not to exceed 5%, mature no later than March 1, 2020, resurfacing public streets.
38. **L11-055 - LaSalle Parish, Town of Olla** - Not exceeding \$380,00 Sales Tax Refunding Bonds, not to exceed 4 ½ %, to mature no later than August 1, 2029, (1) refunding the outstanding Revenue Bonds dated August 14, 1981; and (2) refunding the outstanding Sewer Revenue Bonds dated September 6, 1989.
39. **L11-056 - Ouachita Parish, Town of Sterlington** - Not to exceed \$700,000 Sewer Revenue Bonds, in one or more series, not exceeding 0.95%, not to exceed 20 years, financing the construction and acquisition of improvements, extensions and replacements to the sewer system including appurtenant equipment, accessories and properties.
40. **L11-068 - Rapides Parish, Recreation District, Ward 9** - Not exceeding \$4,985,000 General Obligation Refunding Bonds, Series 2011, not exceeding 4%, mature no later than 12 years, refunding outstanding General Obligation Bonds, Series 2002.
41. **L11-042 - Terrebonne Parish Veteran’s Memorial District** - Not to exceed \$1,700,000 Limited Tax Bonds, not exceeding 5%, to mature no later than March 1, 2021, constructing, acquiring and furnishing a regional military museum and Veteran Memorial Park on Louisiana Highway 311.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

42. **S11-007 - Louisiana Housing Finance Agency (1501 Canal Apartments Project)** - Not exceeding \$22,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) acquisition, rehabilitation/conversion of an unoccupied commercial building into a 111-unit residential rental facility and (2) deposit into certain funds as may be required to secure and market the Bonds.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

43. **S11-010 - Louisiana Community Development Authority (Ormet Primary Aluminum Corporation Project)** - (1) Not exceeding \$35,000,000 Revenue Bonds, taxable or tax-exempt, in one or more series, at a fixed or floating rate not exceeding 15%, mature not later than 30 years from the date of issuance, financing of the refurbishment, repair and improvement of buildings and process equipment to start up an alumina refining facility located in Ascension parish; (2) fund reserve funds; and (3) fund capitalized interest.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS - QSCB ARRA

44. **S11-001 - Louisiana Community Development Authority (St. Landry Parish Public School System)** - Not exceeding \$10,000,000 Taxable QSCB Revenue Bonds, not to exceed 8%, maturing no later than 20 years, renovation and equipping of public educational facilities.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL - GO ZONE BONDS

45. **L11-076 - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (Georgia Pacific LLC Project)** - Not exceeding \$300,000,000 Revenue Bonds, variable rate not exceeding 12% or fixed rate not exceeding 7%, mature no later than 35 years, acquisition, construction and equipping of certain industrial, manufacturing and/or processing facilities or commercial facilities.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

46. **S11-006 - Louisiana Public Facilities Authority (Forest Manor Nursing Home Project)** - Not exceeding \$16,000,000 GO Zone Revenue Bonds, in one or more series, acquisition, construction and equipping of a replacement nursing home facility.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

47. **S11-008 - Louisiana Public Facilities Authority (Belle Chasse Educational Foundation Project)** - Not exceeding \$21,000,000, approximately \$15,000,000 Revenue & Refunding Bonds, one or more series, and approximately \$6,000,000 to be issued as Qualified School Construction Bonds, (1) construction, furnishing, improving and equipping of school improvements at any of the Foundation's existing facilities, including, but not limited to, a fine arts building and classroom expansion to the Belle Chasse Academy, (2) refinance an outstanding loan.

48. **S11-009 - Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project)** - Not exceeding \$150,000,000 Revenue Bonds, one or more series, (1) expansion of operating rooms, the expansion and relocation of the cancer center, expansion and relocation of internal medicine, and construction of medical school facilities at the main campus located in Jefferson Parish; (2) construction, expansion and equipping of other facilities located in Jefferson, Orleans, St. Tammany, Terrebonne, Lafourche, Livingston, Tangipahoa and East Baton Rouge Parishes.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

49. **S11-002A - Louisiana Public Facilities Authority (Lafayette General Medical Center Project)** - Not exceeding \$11,000,000 Revenue Notes, one or more series, fixed rate not to exceed 15%, mature no later than 15 years from date of issuance, financing or reimbursing the cost of certain medical diagnostic and related equipment.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

50. **L02-495B - Caddo Parish, Industrial Development Board of the Parish of Caddo (Sealy Shreveport Industrial Loop, LP Project)** - Amendment of a prior approval granted on December 19, 2002 to reflect change in cost of issuance.
51. **L06-372C - Allen Parish, Northwest Allen Waterworks District** - Amendment of a prior approvals granted on August 17, 2006, October 19, 2006 and October 21, 2010 to reflect change in cost of issuance.
52. **L08-011C - Morehouse Parish, Hospital Service District No. 1** - Amendment of prior approvals granted on January 24, 2008 and March 20, 2008 to reflect change in cost of issuance.
53. **L08-221D - Tangipahoa Parish Council, Hospital Service District No. 1 (North Oaks Medical Center Project)** - Amendment of a prior approval granted on November 18, 2010 to reflect change in cost of issuance and professionals.
54. **L09-005A - Lafayette Parish, Lafayette City-Parish Council** - Amendment of a prior approval granted on January 15, 2009 to reflect change in cost of issuance.
55. **L09-455C - Tangipahoa Parish, Town of Amite City** - Amendment of a prior approval granted on June 17, 2010 to provide approval of extension of maturity.
56. **L09-596A - St. Charles Parish, Hospital Service District No. 1** - Amendment of a prior approval granted on December 17, 2009 to provide approval of an extension of maturity and associated cost of issuance.
57. **L10-274A - Orleans Parish, Regional Transit Authority** - Amendment of a prior approval granted on August 19, 2010 to reflect change in cost of issuance and professionals.
58. **L10-334A - St. Mary Parish Law Enforcement District** - Amendment of a prior approval granted on September 16, 2010 to reflect change in cost of issuance and professionals.
59. **L10-364A - Webster Parish, City of Minden** - Amendment of a prior approval granted on September 16, 2010 to reflect change in cost of issuance and professional.
60. **L10-408A - Claiborne Parish School Board, Homer School District No. 13** - Amendment of a prior approval granted on October 21, 2010 to reflect change in cost of issuance and professionals.
61. **L10-446A - Terrebonne Parish Council, Terrebonne Levee and Conservation District** - Amendment of a prior approval granted on November 18, 2010 to reflect change in cost of issuance.
62. **L10-448A - Lafayette Parish School Board** - Amendment of a prior approval granted on November 18, 2010 to reflect change in cost of issuance.
63. **S06-028B - Lafayette Economic Development Authority (Stirling Lafayette LLC Project)** - Amendment of a prior approval granted on October 19, 2006 and November 2007 to reflect change in costs of issuance and professional.
64. **S09-010A - Louisiana Board of Pharmacy** - Amendment of a prior approval granted on November 18, 2010 to provide approval of additional security.
65. **S10-011B - Lafourche Parish, Louisiana Offshore Terminal Authority (LOOP LLC Project)** - Amendment of prior approvals granted on March 18, 2010 and July 22, 2010 to reflect change in cost of issuance.

66. **S10-049B - St. Tammany Public Trust Financing Authority (Christwood Project)** - Amendment of prior approvals granted on September 16, 2010 and November 18, 2010 to provide approval of an Interest Rate Swap between Christwood and Capital One, National Association and associated costs of issuance.
67. **S10-052A - Louisiana Community Development Authority (Shreveport Water Improvement Project)** - Amendment of a prior approval granted on September 16, 2010 to reflect change in cost of issuance.
68. **S10-061A - Louisiana Office Facilities Corporation** - Amendment of a prior approval granted on October 21, 2010 to reflect change in cost of issuance.
69. **S10-074A - Lake Charles Harbor & Terminal District (Lake Charles Cogeneration LLC Project)** - Amendment of a prior approval granted on December 14, 2010 to reflect change in cost of issuance.
70. **S11-004A - Louisiana Community Development Authority (Density Utilities of Louisiana, LLC Project)** - Amendment of a prior approval granted on January 20, 2011 to provide approval of an increase in interest rate and associated cost of issuance.

TAB 10 - OTHER BUSINESS

71. GOZONE Status
72. Discussion regarding Request for Proposal for Financial Advisory Services
73. Discussion of refinancing options for State of Louisiana General Obligation Variable Rate Demand Refunding Bonds Series 2008-A
74. Election Proposition Tax Classifications
75. Proposed Special Meeting March 1, 2011

Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.