



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 17, 2011
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the March 1, 2011 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L11-094 - Avoyelles Parish, Hospital Service District No. 1** - Not exceeding \$1,000,000 Certificates of Indebtedness, Series 2011, not exceeding 6%, to mature on or before March 1, 2012, current operations.
4. **L11-097 - Concordia Parish, Parishwide Hospital Service District** - Not exceeding \$400,000 Certificate of Indebtedness, not exceeding 5%, to mature on or before March 1, 2012, current operations.
5. **L11-069 - Evangeline Parish, Road District No. 4** - Not exceeding \$900,000 Certificates of Indebtedness, Series 2011, not exceeding 4.5%, maturing no later than March 1, 2021, constructing and improving Parish roads and highways.
6. **L11-092 - Lafayette Parish, City of Lafayette** - Not exceeding \$6,000,000 Certificates of Indebtedness, Series 2011, not exceeding 7%, not exceeding 15 years, purchasing and improving real property for municipal purposes.
7. **L11-117 - St. James Parish Council** - Not exceeding \$2,500,000 Limited Tax Certificates, not exceeding 5%, not exceeding 6 years, constructing and improving the public hospital buildings.
8. **L11-119 - St Tammany Parish, Fire Protection District No. 9** - Not exceeding \$75,000 Certificates of Indebtedness, Series 2011, not exceeding 3.25%, to mature no later than March 1, 2016, (1) acquiring, constructing, improving, maintaining and operating fire protection and emergency medical service facilities, vehicles and equipment, including both movable and immovable property, and (2) provide fire protection and emergency medical service, including the cost of obtaining water for fire protection purposes and paying charges for fire hydrant rentals and service.
9. **L11-121 - Washington Parish, Fire Protection District No. 3** - Not to exceed \$210,000 Certificate of Indebtedness, in one or more series, not exceeding 6%, mature no later than March 1, 2020, (1) construction, equipping, maintaining and operating a fire station and other related fire-fighting equipment and (2) providing a reserve for the Certificates, if required.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - OTHER

10. **L11-131 - Ouachita Parish, Clerk of Court** - Approval of a previously executed lease in the amount of not to exceed \$35,340 lease agreement, from which the Parish will receive a net amount of 90%, not to exceed 38 months, to lease a 2010 Buick Encore. **WITHDRAWN BEFORE MTG**

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

11. **L11-118 - Beauregard Parish, Waterworks District No. 5** - Notice of Intention to issue not exceeding \$750,000 Revenue Bonds, in one or more series, not exceeding 4%, not exceeding 40 years, acquiring, constructing and equipping improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
12. **L11-080 - Jefferson Parish, City of Kenner, Kenner Consolidated Sewerage District** - Notice of Intention to issue not exceeding \$35,000,000 Sewer Revenue Bonds, in one or more series, not exceeding

8%, not exceeding 25 years, constructing and acquiring additions, extensions and improvements to the wastewater collection, treatment and disposal system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

13. **L11-122 - Caddo-Bossier Parishes Port Commission** - Not to exceed \$13,000,000 Revenue Refunding Bonds, Series 2011, not to exceed 6.50%, to mature not later than 28 years, refund the outstanding Water Revenue Bonds, Series 1997.
14. **L11-081 - Lafayette Parish Law Enforcement District** - Not exceeding \$3,000,000 Limited Tax Revenue Bonds, Series 2011, not exceeding 6%, not exceeding 20 years, making capital improvements, including constructing and acquiring law enforcement facilities including the necessary machinery, equipment and furnishings.
15. **L11-130 - Ouachita Parish, Town of Sterlington** - Not to exceed \$700,000 Sewer Revenue Bonds, in one or more series, not exceeding 0.95%, not to exceed 22 years from date of issuance, construction and acquisition of improvements, extensions and replacements to the sewer system including appurtenant equipment, accessories and properties, both personal and real.
16. **L11-103 - St. Charles Parish, Hospital Service District No. 1** - Not exceeding \$4,620,000 Limited Tax Bonds (Taxable), not exceeding 9%, no later than March 1, 2021, refunding and extending the outstanding cash flow Certificates of Indebtedness, Series 2010 and 2010A.
17. **L11-123 - Washington Parish, Communications District** - Not to exceed \$500,000 Revenue Bonds, in one or more series, not exceeding 6.50%, mature not later than 30 years from date of issuance, (1) acquire, construct and equip an Emergency Operations, 911 and Multi-Agency Communication Center and (2) funding a reserve fund.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

18. **S11-012 - Louisiana Housing Finance Agency (Garden Oaks Tower Project)** - Not exceeding \$7,350,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) equipping, construction and/or rehabilitation of a 99-unit multifamily apartment in New Orleans and (2) fund such reserve accounts as may be required.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

19. **S11-013 - Louisiana Community Development Authority (City of Crowley Project)** - Not exceeding \$6,500,000 Revenue Refunding Bonds, Series 2011, not exceeding 6%, maturing not later than 19 years, (1) currently refund the City's outstanding loan from the Authority's 2000A Capital Projects and Equipment Acquisition Program and (2) fund a debt service reserve fund.
20. **S10-037 - Louisiana Community Development Authority (City of St. Gabriel)** - Not exceeding \$14,500,000 Revenue Bonds, in one or more series, not exceeding 6.5%, mature not later than 30 years from date of issuance, (1) acquisition, rehabilitation, improvement and expansion of certain infrastructure projects in the City of St. Gabriel and (2) funding a debt service reserve fund.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

21. **S11-011 - Calcasieu Parish Public Trust Authority (Mortgage Credit Certificate Program)** - Not exceeding \$20,000,000 Single Family Mortgage Revenue Bonds or Mortgage Credit Certificates, (1) acquire certain mortgage notes secured by mortgages on owner occupied residential real or immovable property owned by low and moderate income persons in the Imperial Calcasieu Parish areas (Calcasieu, Cameron, Allen, Beauregard and Jefferson Davis Parishes), (2) make deposits into certain funds as may be required for security in marketing the bonds and (3) pay capitalized interest.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

22. **S11-009A - Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project)** - Not exceeding \$150,000,000 Revenue Bonds, in one or more series, fixed rate not to exceed 8% or as variable rate (convertible to other rates) not to exceed 15%, maturing not later than 40 years, (1) finance or refinance (a) the expansion of operating rooms, the expansion and relocation of the cancer center, the expansion and relocation of internal medicine, and construction of medical school facilities and other improvements and facilities at the main campus of the Foundation located in Jefferson Parish, (b) the construction, expansion and equipping of other facilities located in Jefferson, Orleans, St. Tammany, Terrebonne, Lafourche, Livingston, Tangipahoa and East Baton Rouge Parishes and (2) establish a debt service reserve fund if desirable in connection with the marketing of the Bonds.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

23. **L09-596B - St. Charles Parish, Hospital Service District No. 1** - Amendment of a prior approval granted on December 17, 2009 and February 17, 2011 to provide approval of an extension of maturity associated with a Budgetary Loan.
24. **S07-022B - Louisiana Public Facilities Authority (Louisiana Water Company Project)** - Amendment of prior approvals granted on April 19, 2007 and January 20, 2011 to reflect change in cost of issuance.
25. **S10-043A - Louisiana Public Facilities Authority (Student Loan Program)** - Amendment of prior approval granted on August 19, 2010 to reflect a change in the name of the bonds to Louisiana Public Facilities Authority Taxable Student Loan Backed Bonds, Series 2011A
26. **S10-044A - Louisiana Community Development Authority (Nicholls State University Student Recreation Center/ NSU Facilities Corporation Project)** - Amendment of a prior approval granted on August 19, 2010 to reflect change in cost of issuance and professional.

TAB 10 - OTHER BUSINESS

27. April SBC Meeting Date
28. **Presentation of Selection Results** - Solicitation for Offers for Underwriters related to the State of Louisiana General Obligation Variable Demand Refunding Bond Series 2011-B.
29. **Presentation and Consideration of the 2010 Net State Tax Supported Debt (NSTSD) Report** in accordance with Article VII, Section 6(F) of the Louisiana Constitution of 1974 as amended, La. R.S. 39:1367 et seq. and the Debt Limit Rule of the State Bond Commission.
30. **GOZONE Allocation Policy** - Consideration of allocation time limit change as the result of the extension of the GOZONE program through December 31, 2011.
31. **GOZONE Report** - Presentation of current status and report on program allocations by project and parish.
32. **Louisiana Stadium and Exposition District** - Consent and approval of a resolution providing for the suspension of the auctions for Bonds for which the State is the sole owner of any particular series, and acknowledgement of the interest rate of 1.25% on the Series 2006A Bonds until or otherwise as provided as stated in a written directive of the State.
33. Housing Report
34. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.