



**NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF MAY 15, 2014  
8:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the April 17, 2014 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (November 4, 2014)**

3. **L14-145 - Morehouse Parish, Bastrop Area Fire Protection District No. 2** - \$175 service charge, 10 years, 2015-2024, (1) constructing, purchasing, maintaining and operating fire protection equipment and facilities, and (2) paying fire department salaries.

**TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS**

4. **L14-137 - Allen Parish Police Jury, Road District No. 4** - Not exceeding \$55,000 Certificates of Indebtedness, Series 2014, not exceeding 3.2%, mature no later than March 1, 2016, constructing and maintaining roads and bridges.
5. **L14-158 - Avoyelles Parish Law Enforcement District** - Not exceeding \$750,000 Promissory Note, not exceeding 6%, mature no later than June 30, 2015, current expenses.
6. **L14-136 - Beauregard Parish, Fire Protection District No. 4** - Not exceeding \$500,000 Certificates of Indebtedness, Series 2014, not exceeding 4%, mature no later than March 1, 2024, acquiring fire protection equipment.
7. **L14-156 - Livingston Parish, Recreation District No. 3** - To authorize Recreation District No. 3 and the Parish Council to enter into a Local Services Agreement in which the District will provide funds to repay the Parish obligation of not exceeding \$9,750,000 Revenue Refunding Bonds, not exceeding 5%, mature no later than October 1, 2038, to be issued on behalf of the District under S14-014.
8. **L14-144 - Orleans Parish Law Enforcement District** - Not exceeding \$4,500,000 Taxable Certificates of Indebtedness, not exceeding 4%, mature no later than June 30, 2015, current expenses.
9. **L14-147 - Ouachita Parish School Board, School District No. 1** - Not exceeding \$15,000,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2022, constructing, acquiring, improving, equipping and/or furnishing schools and school related facilities.
10. **L14-142 - St. Bernard Parish Council** - Not exceeding \$4,250,000 Limited Tax Certificates of Indebtedness, not exceeding 4.85%, mature no later than March 1, 2015, maintaining and operating fire protection facilities.
11. **L14-143 - St. Bernard Parish Council** - Not exceeding \$2,250,000 Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2015, current expenses.
12. **L14-141 - St. Bernard Parish Council, Fire Protection District No. 1** - Not exceeding \$1,300,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2015, maintaining and operating fire protection facilities.

13. **L14-148 - St. Mary Parish Law Enforcement District** - Not exceeding \$1,500,000 Revenue Anticipation Notes, Series 2014, not exceeding 6%, mature no later than June 1, 2015, current expenses.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

14. **L14-151 - Ascension Parish School Board, Parish-wide School District** - Not exceeding \$7,700,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2026, refunding General Obligation School Bonds, Series 2006.
15. **L14-153 - Bossier Parish, City of Bossier City** - Not exceeding \$42,000,000 Utilities Revenue Bonds, in one or more series, taxable or taxable-exempt, not exceeding 6%, not exceeding 30 years, (1) making additions, improvements, extensions, renewals, replacements and/or repairs to the sewer portion of its combined waterworks plant and system and sewer utility system, including such treatment facilities as may be required, with all necessary equipment and installations, (2) paying costs associated with municipal bond insurance premium, and (3) funding a debt service reserve fund or purchasing a surety bond, if required.
16. **L14-154 - Jackson Parish, Village of North Hodge** - Not exceeding \$340,000 Utilities Revenue Bonds, Series 2014, not exceeding 7%, not exceeding 20 years, constructing and acquiring improvements and replacements to the sewerage component of the combined waterworks and sewerage system, including appurtenant equipment and fixtures.
17. **L14-149 - Jefferson Davis Parish School Board, School District No. 1** - Not exceeding \$1,950,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2025, refunding General Obligation School Bonds, Series 2005 and 2005A.
18. **L14-140 - Tensas Parish Police Jury** - Not exceeding \$238,000 Sales Tax Bonds, Series 2014, to be issued as (1) \$203,000 Sales Tax Bonds, Series 2014A, not exceeding 4%, mature no later than June 1, 2023, acquiring a building and 15.01 acre tract upon which it is located (except for the area of the building and land used for commercial purposes), (2) \$35,000 Sales Tax Bonds, Series 2014B, taxable, non-interest bearing, mature no later than June 1, 2019, acquiring a building and 15.01 acre tract upon which it is located, including the area of the building and land used for commercial purposes.
19. **L14-138 - Terrebonne Parish Council** - Not exceeding \$2,900,000 Limited Tax Bonds, not exceeding 6%, not exceeding 20 years, constructing a sports complex.

**TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS**

20. **S14-012 - Louisiana Housing Corporation (Choctaw Lodge Project)** - Not exceeding \$4,150,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, rehabilitation, construction and equipping of a 92-unit multifamily apartment facility in East Baton Rouge Parish.
21. **S14-013 - Louisiana Housing Corporation (Cypress Springs Apartments Project)** - Not exceeding \$1,150,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction and equipping of a 144-unit new construction multifamily apartment facility in East Baton Rouge Parish.

**TAB 7 - POLITICAL SUBDIVISIONS - BONDS**

22. **S14-011 - Louisiana Community Development Authority (City of Bossier City Public Improvements Projects)** - Not exceeding \$15,000,000 Sales Tax Revenue Bonds, not exceeding 6%, not exceeding 25 years, additions, acquisitions, repairs and/or expansions needed to maintain City owned works of public improvement.

23. **S14-014 - Louisiana Community Development Authority (Livingston Parish, Louisiana - North Park Project)** - Not exceeding \$9,750,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than October 1, 2038, (1) refund all or a portion Revenue Bonds, Series 2008, and (2) funding a reserve fund, if necessary.

**TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS**

24. **L08-241B - St. Landry Parish, Town of Leonville** - Amendment of prior approvals granted on July 18, 2008 and December 20, 2012 to reflect change in cost of issuance.
25. **L12-022A - St. Charles Parish School Board, School District No. 1** - Amendment of a prior approval granted on January 19, 2012 to reflect change in cost of issuance.
26. **L13-089A - Madison Parish School Board** - Amendment of a prior approval granted on February 21, 2013 to reflect change in cost of issuance and professionals.
27. **L13-211B - Jefferson & St. Tammany Parishes, Greater New Orleans Expressway Commission** - Amendment of prior approvals granted on June 20, 2013 and October 17, 2013 to reflect change in cost of issuance and professionals.
28. **L13-380A - Claiborne and Webster Parishes, Evergreen Fire Protection District** - Amendment of a prior approval granted on September 19, 2013 to reflect change in cost of issuance.
29. **L14-011A - Concordia Parish, Town of Ferriday** - Amendment of a prior approval granted on January 16, 2014 to reflect change in cost of issuance and professionals.
30. **S11-036A - Louisiana Housing Finance Agency (Cypress Springs Senior Apartments Project)** - Amendment of a prior approval granted on August 18, 2011 to reflect change in structure and associated cost of issuance and professionals.
31. **S13-031A - Louisiana Community Development Authority (Affordable Housing America - Nola, LLC Project)** - Amendment of a prior approval granted on July 18, 2013 to reflect change in cost of issuance and professionals.

**TAB 10 - OTHER BUSINESS**

32. Status update on United States of America versus New Orleans City, et al (USDC-EDLA No. 12-0211). **(Notice is given that an Executive Session may be held in respect to this agenda item).**
33. **S14-016 - State of Louisiana (Gas & Fuels Tax Bonds)** - Consideration, discussion and authorization for the State Bond Commission staff, in conjunction with the State's Financial Advisor, to proceed with the development of a plan of financing (inclusive, but not limited to, Solicitation for Offers for bond counsel, underwriters, trustee, registrar and paying agent and escrow agent) associated with the refunding of certain maturities of outstanding State of Louisiana Gasoline and Fuels Tax Bonds to secure debt service savings; authorization of the review, evaluation, and grading of Bond Counsel and Underwriters by the evaluation team; and delegation of authority to the Director, in conjunction with the State's Financial Advisor, for selection of professionals based upon recommendations of the evaluation team.
34. Act 419 of the 2013 Legislative Session - Attorney General Opinion 14-0031.
35. Local Government Audits.

36. **S13-045A - Board of Supervisors for University of Louisiana System (Grambling State University)** - Amendment of a prior approval granted on September 19, 2013 to provide for an additional purpose of funding reserves, including without limitation the escrow reserve subaccount that may be used to pay any deficiency related to Grambling's loan or any other participant in the US Department of Education's Historically Black Colleges and Universities Capital Financing Program.
37. Adjourn.

**Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**