



**NOTICE AND AGENDA
STATE BOND COMMISSION
May 18, 2023
8:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

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1. **Call to Order and Roll Call**
 2. **Approval of the minutes of the April 13, 2023 and April 20, 2023 meetings.**

Local Governmental Units - Elections (October 14, 2023)

3. **L23-084 - Orleans Parish, City of New Orleans**
(1) Amend Article VI, Chapter 1, Section 6-102(8) and Section 6-104(1 and 4) of the Home Rule Charter to move up submission dates for proposed budgets, capital program, and capital budget message; (2) Amend Article IV, Chapter 7, Section 4-702(7-9), Article IV, Chapter 8, Section 4-801(4-7) and add Section 4-1801 of the Home Rule Charter pertaining to the Executive Branch, by reassigning functions from the Department of Safety and Permits and Sanitation to the Department of Code Enforcement and establishes a Department of Code Enforcement.
4. **L23-085 - Terrebonne Parish Council, Road Lighting District No. 7**
6.22 mills tax, 10 years, 2024-2033, providing and maintaining electric lights on the streets, roads, highways, alleys and public places.
5. **L23-087 - Union Parish, Town of Farmerville**
7.90 mills tax, 10 years, 2024-2033, (1) acquiring, constructing, improving, maintaining, and/or operating fire protection facilities and (2) purchasing fire trucks and other firefighting equipment.

Local Political Subdivisions - Bonds - Final Approval

6. **L23-088 - Bossier Parish, South Bossier Parish Fire District No. 2**
Not exceeding \$2,000,000 Limited Tax Bonds, not exceeding 6%, mature no later than March 1, 2038, acquiring, constructing, and improving fire protection and emergency medical service facilities, vehicles and equipment.
7. **L23-092 - East Feliciana Parish School Board, School District No. 1**
Not exceeding \$2,060,000 Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 7%, not exceeding 15 years, (1) development, design, construction, renovation, and expansion of athletic facilities on the campus of East Feliciana High School and (2) funding a debt service reserve fund, if necessary.
8. **L23-091 - Morehouse Parish, Village of Bonita (DEQ Project)**
Not exceeding \$671,000 of Sewer Revenue Bonds, non-interest bearing, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to the wastewater collection, treatment and disposal system, including equipment and fixtures.
9. **L23-097 - Richland Parish, Town of Rayville**
(1) Not exceeding \$5,011,000 Water Revenue Bonds, not exceeding 2.625%, not exceeding 40 years, constructing and acquiring additions, extensions and improvements to the waterworks system, including but not limited to comprehensive improvements to its drinking water supply, treatment distribution and storage facilities; (2) Not exceeding \$5,011,000 Bond Anticipation Notes, not exceeding 6%, not exceeding 18 months, interim financing.
10. **L23-086 - Sabine Parish, Fire Protection District No. 1, Wards 1 and 2**
Not exceeding \$305,000 Limited Tax Bonds, not exceeding 4.5%, mature no later than March 1, 2029, constructing and improving fire protection facilities, including purchasing fire fighting equipment and emergency equipment.

11. **L23-095 - St. Landry Parish School Board, Consolidated School District No. 1**
Not exceeding \$10,000,000 Revenue Bonds, not exceeding 7% fixed or 10% variable rate, mature no later than September 15, 2036, funding projects for capital improvements and related expenses.
12. **L23-096 - Union Parish, Hospital Service District, Wards 3, 4 and 10**
Not exceeding \$28,000,000 Hospital Revenue Bonds, not exceeding 9%, not exceeding 30 years, (1) acquire, construct, and equip a new hospital facility and (2) funding certain reserve funds.

Local Political Subdivisions - Refinancings

13. **L23-094 - DeSoto Parish Police Jury (International Paper Company Project)**
Not exceeding \$24,500,000 Revenue Refunding Bonds, not exceeding 15% fixed or variable, not exceeding 25 years, refunding Environmental Improvement Revenue Refunding Bonds, Series 2015A.

State Agencies, Boards and Commissions

14. **S22-015A - Louisiana Housing Corporation (Fairmont Towers Project)**
Not exceeding \$19,000,000 Multifamily Housing Revenue Bonds (Volume Cap) in one or more series, not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 254-unit multifamily housing facility in Shreveport.
15. **S22-024B - Louisiana Housing Corporation (Park Homes of Iowa Project)**
Not exceeding \$7,250,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation, and equipping of a 60-unit multifamily housing facility in Iowa, Calcasieu Parish.
16. **S22-047A - Louisiana Housing Corporation (Federal City - Building 10 Project)**
Not exceeding \$10,500,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquiring, constructing and equipping a 70-unit multifamily housing development in New Orleans.
17. **S23-013 - Louisiana Housing Corporation (Home Ownership Program)**
Not exceeding \$60,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), taxable and tax-exempt, in one or more series, not exceeding 10%, not exceeding 40 years, finance first mortgage loans for homebuyers or to finance qualified home improvement loans and qualified rehabilitation loans.
18. **S23-014 - Louisiana Housing Corporation (Tivoli Place Project)**
Not exceeding \$45,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 163-unit multifamily housing facility in New Orleans.

Public Trust - Final Approval

19. **S23-015 - Louisiana Public Facilities Authority (Louisiana Children's Medical Center Project)**
Not exceeding \$105,000,000 Hospital Revenue Bonds, in one or more series, not exceeding 12% fixed or variable, not exceeding 30 years, financing including reimbursing, of capital expenditures throughout the LCMC system.

Ratifications and or Amendments to Prior Approvals

20. **L22-044A - Rapides Parish School Board, Consolidated School District No. 62**
Amendment of a prior approval granted on February 22, 2022, to reflect change in cost of issuance.
21. **S17-052B - Louisiana Public Facilities Authority (Louisiana Children's Medical Center Project)**
Amendment of a prior approval granted on December 14, 2017, (1) for the addition of one or more credit facilities and (2) to reflect changes in cost of issuance and professionals.

22. S22-044A - Louisiana Public Facilities Authority (Louisiana Children's Medical Center Project)

Amendment of a prior approval granted on November 17, 2022, **(1)** to reflect the additional purposes of financing capital expenditures throughout the LCMC system, including hospitals and related facilities including University Medical Center, Tulane Medical Center, Lakeview Regional Medical Center, Tulane Lakeside Hospital, Children's Hospital New Orleans, West Jefferson Medical Center, East Jefferson General Hospital, Touro Infirmary, and related clinical facilities and **(2)** to reflect changes in cost of issuance and professionals.

Costs of Issuance Reporting

23. S22-048A - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission Project)

Reporting on changes in costs of issuance.

Other Business

24. Monthly Reports

25. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, May 18, 2023, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, May 17, 2023. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.