



NOTICE AND AGENDA
STATE BOND COMMISSION
August 15, 2024
10:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building

1. Call to Order and Roll Call

2. Approval of the minutes of the July 24, 2024 meeting.

Local Governmental Units - Elections (December 7, 2024)

3. L24-204 - Calcasieu Parish Police Jury, Fire Protection District No. 2, Ward 3

11.54 mills tax, 10 years, 2026-2035, acquiring, constructing, improving, maintaining and operating fire protection facilities, including paying the cost of obtaining water for fire protection purposes.

4. L24-205 - Calcasieu Parish Police Jury, Waterworks District No. 2, Ward 4

6.38 mills tax, 10 years, 2026-2035, acquiring, constructing, improving, maintaining and operating waterworks facilities, including the purchase of water.

5. L24-212 - DeSoto Parish, Fire Protection District No. 3

(1) 10.0 mills tax, 10 years, 2026-2035, (a) acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment and (b) paying the cost of obtaining water for fire protection purposes; (2) \$50.00 service charge, 10 years, 2028-2037, fire protection services and emergency services.

6. L24-207 - Jackson Parish, Hodge Fire Protection District No. 1

\$72.00 parcel fee, 20 years, 2026-2045, (1) acquiring, constructing, maintaining and operating fire protection facilities and equipment, including cost of obtaining water and salaries and (2) all purposes incidental.

7. L24-208 - Jefferson Davis Parish, Gravity Drainage District No. 5

10.99 mills tax, 10 years, 2026-2035, constructing, improving, maintaining and operating gravity drainage works.

8. L24-211 - St. Mary Parish, Hospital Service District No. 2

9.0 mills tax, 10 years, 2025-2034, improve, maintain, operate and support hospital and other health care facilities, including but not limited to repairing existing facilities, acquiring equipment, and otherwise supporting the provision of hospital services.

9. L24-213 - St. Mary Parish School Board

(1) **Consolidated School District No. 2, Wards 5 and 8** - 12.73 mills tax, 10 years, 2026-2035, maintaining, operating, and giving additional support to public schools; (2) **Consolidated School District No. 3, Wards 1, 2, 3, 4, 7 and 10** - 12.42 mills tax, 10 years, 2026-2035, maintaining and improving public schools and other facilities; (3) **Special School District No. 3, Ward 6** - 12.53 mills tax, 10 years, 2026-2035, maintaining, operating, and giving additional support to public schools.

10. L24-206 - Union Parish, Bernice Area Fire Protection District

8.0 mills tax, 10 years, 2026-2035, (1) acquiring, constructing, improving, maintaining, and/or operating fire protection facilities, vehicles and equipment, including both moveable and immoveable property and (2) paying the cost of obtaining water for fire protection purposes.

11. L24-209 - Webster Parish Police Jury

1.75 mills tax, 10 years, 2025-2034, constructing, improving, maintaining, operating and supporting facilities and programs for the elderly through the Webster Council on the Aging.

12. L24-210 - West Carroll Parish Police Jury

¾% sales tax, 10 years, beginning July 1, 2025, constructing, acquiring, maintaining and operating facilities, including necessary equipment, for collecting and disposing of solid waste.

Local Political Subdivisions - Cash Flow Borrowings

13. L24-220 - Plaquemines Parish Law Enforcement District

Not exceeding \$3,200,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2025, current expenses.

14. L24-221 - Tangipahoa Parish Law Enforcement District

Not exceeding \$5,000,000 indebtedness, not exceeding 5.99%, mature no later than June 30, 2025, current expenses.

Local Political Subdivisions - Loans

15. L24-218 - Iberia Parish Council, Sales Tax District No. 1

Not exceeding \$17,000,000 Sales Tax Revenue Bonds, not exceeding 5%, not exceeding 5 years, constructing and improving roads and streets.

Local Political Subdivisions - Bonds - Final Approval

16. L24-197 - Grant Parish, Town of Montgomery (DEQ Project)

Not exceeding \$1,606,000 Taxable Utilities Revenue Notes, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring extensions, improvements and replacements to the sewerage component of the utility system, including equipment and fixtures therefor.

17. L24-223 - Lafayette Parish, City of Broussard

Not exceeding \$7,500,000 Public Improvement Sales Tax Revenue Bonds, not exceeding 6%, not exceeding 25 years, **(1)** constructing and improving waterworks facilities, fire protection facilities, police protection facilities, sewers, sewerage disposal works, public streets, bridges, and drainage facilities, including the acquisition of equipment therefor and **(2)** funding a reserve, if required.

18. L24-224 - Lafayette Parish, City of Broussard

Not exceeding \$7,500,000 Recreational Facility Sales Tax Revenue Bonds, not exceeding 6%, not exceeding 25 years, **(1)** acquiring, constructing, and equipping recreational facilities and related infrastructure, including walking, jogging, and bike paths, basketball courts, volleyball courts, soccer fields, baseball fields playground and exercise areas, picnic areas and other recreational facilities and infrastructure and **(2)** funding a reserve, if required.

19. L24-216 - LaSalle Parish, Town of Olla (DEQ Project)

Not exceeding \$2,000,000 Taxable Sales Tax Bonds, not exceeding 0.95%, not exceeding 22 years, constructing, acquiring, extending and improving the sewerage system.

20. L24-222 - Rapides Parish, Town of Woodworth

Not exceeding \$750,000 Sales Tax Revenue and Refunding Bonds, not exceeding 5%, not exceeding 10 years, **(1)** approximately \$515,000 Refunding Bonds, refunding Public Improvement Bonds, Series 2014 and **(2)** approximately \$235,000 Revenue Bonds, funding construction of the expansion of the Town's fire station.

21. L24-219 - St. Mary Parish Law Enforcement District

Not exceeding \$8,000,000 Limited Tax Revenue Bonds, not exceeding 6%, not exceeding 20 years, **(1)** constructing and improving law enforcement buildings and other facilities and **(2)** acquiring vehicles, equipment and furnishings for law enforcement purposes.

22. L24-126 - St. Tammany Parish Council (DEQ Project)

Not exceeding \$7,000,000 Taxable Utilities Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, construct and acquire additions, improvements, extensions and replacements to the sewerage portion of the system, including the purchase of equipment therefor.

Port, Harbor and/or Terminal Districts

23. **L24-225 - Port of New Orleans**

Not exceeding \$100,000,000 Revenue Bonds, not exceeding 6.5% tax-exempt and/or 7% taxable, not exceeding 30 years, (1) refinancing the costs of land acquisition, as well as rehabilitation, construction and installation of port facilities, including, without limitation, wharf improvements and related cranes and other capital equipment, (2) constructing, acquiring and developing the Louisiana International Terminal and other port improvements and (3) funding a debt service reserve fund.

Political Subdivisions - Bonds

24. **S24-021 - Louisiana Community Development Authority (City of Pineville Project)**

Not exceeding \$10,000,000 Revenue Bonds, not exceeding 6%, not exceeding 25 years, constructing and acquiring improvements, extensions, and replacements to the waterworks and sewer systems.

25. **S24-023 - Louisiana Community Development Authority (East Baton Rouge Sewerage Commission Projects)**

Not exceeding \$175,000,000 Subordinate Lien Revenue Refunding Bonds, not exceeding 6%, mature no later than February 1, 2046, (1) refunding Subordinate Lien Multimodal Revenue Refunding Bonds, Series 2020B and (2) funding a debt service reserve fund, if necessary.

Other

26. **S24-022 - Capital Trust Authority (Alpha Lifestyle Partners, Inc. Project)**

Not exceeding \$41,250,000 Senior Living Facilities Revenue Bonds, not exceeding 12%, not exceeding 36 years, (1) acquiring, improving and/or equipping certain senior living facilities, including an existing 82-unit senior living facility known as Sage Lake Senior Living of Covington, in Covington, Louisiana, (2) renovating and improving the facilities, if necessary, (3) funding a debt service reserve fund, if necessary, (4) funding capitalized interest, if necessary and (5) funding certain related working capital expenditures approved by the Issuer.

Ratifications and or Amendments to Prior Approvals

27. **S15-061A - Louisiana Community Development Authority (Parish of Calcasieu, State of Louisiana Project)**

Amendment of a prior approval granted on December 17, 2015, to reflect change in cost of issuance and professionals.

28. **S23-058B - Louisiana Public Facilities Authority (Department of Public Safety Project)**

Amendment of prior approvals granted on October 19, 2023, and December 14, 2023, to reflect change in cost of issuance and professionals.

Costs of Issuance Reporting

29. **L22-158A - Grant Parish, Town of Colfax**

Reporting on changes in costs of issuance.

30. **L23-096A - Union Parish, Hospital Service District, Wards 3, 4 and 10**

Reporting on changes in costs of issuance.

31. **L23-250A - Ascension Parish, City of Donaldsonville**

Reporting on changes in costs of issuance.

32. **L24-121A - Jefferson Davis Parish, Town of Lake Arthur**

Reporting on changes in costs of issuance.

33. **S23-050A - Louisiana Community Development Authority (Kenilworth Science and Technology Academy Project)**

Reporting on changes in costs of issuance.

34. S24-003A - Louisiana Housing Corporation (Home Ownership Program)

Reporting on changes in costs of issuance.

State of Louisiana

35. S24-017B - State of Louisiana (General Obligation Refunding Bonds)

Status update.

36. S24-020A - State of Louisiana (Gas & Fuels Tax Bonds)

(a) Consideration of the nineteenth supplementation resolution providing for the issuance of not exceeding \$750,000,000 Gasoline and Fuels Tax Revenue Refunding Bonds, in one or more series, to refund outstanding Gasoline and Fuels Tax First Lien Bonds, and providing for other matters relating thereto.

(b) Consideration of the eighteenth supplemental resolution providing for the issuance of not exceeding \$250,000,000 Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, in one or more series, to refund outstanding Gasoline and Fuels Tax Second Lien Bonds, and providing for other matters relating thereto.

37. Municipal Advisory Services Contract Amendment

Authorization for the Director to execute an amendment to the Municipal Advisor Contract with PRAG to extend the terms of the engagement.

38. Municipal Advisory Services Contract Exception

Request to provide an exception to the State Municipal Advisory Services Contract to allow the State's Municipal Advisor to serve as Municipal Advisor to the Office Facilities Corporation for the Northwest Louisiana State Office Building Project in Shreveport.

Other Business

39. Community Sewerage System Infrastructure Sustainability Act 144 of the 2024 Regular Session

40. Monthly Reports

41. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, August 15, 2024, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, August 14, 2024. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.