



**NOTICE AND AGENDA
STATE BOND COMMISSION
November 21, 2024
8:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the October 17, 2024 meeting.**

Local Governmental Units - Elections (March 29, 2025)

3. **L24-322- Cameron Parish, Recreation District No. 5**
9.30 mills tax, 10 years, 2026-2035, operating and maintaining recreation facilities.

Local Political Subdivisions - Loans

4. **L24-325 - St. James Parish Council**
Not exceeding \$3,500,000 Utility System Revenue Bonds, not exceeding 5%, not exceeding 10 years, acquiring, constructing, extending and improving the waterworks system.

Local Political Subdivisions - Bonds - Final Approval

5. **L23-082 - Iberia and Vermilion Parishes, Town of Delcambre (DEQ Project)**
Not exceeding \$3,000,000 Taxable Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring extensions, improvements and replacements to the sewer system, including equipment and fixtures.
6. **L24-326 - Iberia Parish, City of Jeanerette (DEQ Project)**
Not exceeding \$4,400,000 Taxable Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing, acquiring, extending and/or improving the sewer system.
7. **L24-376 - Terrebonne Parish, Terrebonne Levee and Conservation District**
Not exceeding \$33,000,000 Hurricane Recovery Revenue Bonds, not exceeding 6%, not exceeding 26 years, demolition, rehabilitation, repair, reconstruction, renovation, restoration, improvement, equipping, debris removal, cleanup and other related expenses related to past or future hurricane or tropical storm events.

Local Political Subdivisions - Refinancings

8. **L24-324 - St. John the Baptist Parish Council**
Not exceeding \$30,000,000 Revenue Refunding Notes, not exceeding 6%, not exceeding 10 years, refunding Hurricane Recovery Revenue Note, Series 2022A.
9. **L24-327 - Tangipahoa Parish, Recreation District No. 3**
Not exceeding \$3,600,000 Limited Tax Revenue Refunding Bonds, not exceeding 5%, mature no later than April 1, 2046, **(1)** refunding Limited Tax Revenue and Refunding Bonds, Series 2017 and **(2)** funding a debt service reserve fund, if necessary.

Port, Harbor and/or Terminal Districts

10. L24-328 - Central Louisiana Regional Port

Not exceeding \$10,000,000 Grant Anticipation Notes, not exceeding 6%, not exceeding 5 years, port improvements, including designing, developing, constructing, and equipping an electrical substation manufacturing and assembly building.

State Agencies, Boards and Commissions

11. Rescission of the motion made at the October 17, 2024 meeting to defer S24-010A - LHC (Canal Crossing Senior Apartments Project) until submission of an appraisal and the developer providing detailed explanation on costs.

12. S24-010B - Louisiana Housing Corporation (Canal Crossing Senior Apartments Project)

Not exceeding \$11,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 5 years, acquisition, construction, and equipping of a 49-unit multifamily housing development in New Orleans.

13. S23-027A - Louisiana Housing Corporation (Natchitoches Thomas Apartments Project)

Not exceeding \$23,000,000 Revenue Bonds (\$18,000,000 Volume Cap), not exceeding 8%, not exceeding 40 years, acquiring, constructing, rehabilitating and equipping a 120-unit multifamily housing development in Natchitoches.

14. S23-024A - Louisiana Housing Corporation (Sabine Trace Project)

Not exceeding \$17,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquiring, constructing, rehabilitating, and equipping a 90-unit multifamily housing development in Merryville, Beauregard Parish.

15. S24-027 - Louisiana Housing Corporation (The Reserve at Lapalco Place Project)

Not exceeding \$24,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, acquisition, construction, and equipping of a 144-unit multifamily housing development in Marrero.

16. Rescission of the motion made at the October 17, 2024 meeting to defer S24-009A - LHC (Lafitte Phase VII Project) until submission of an appraisal and the developer providing detailed explanation on costs.

17. S24-009B - Louisiana Housing Corporation (Lafitte Phase VII Project)

Not exceeding \$14,336,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 5 years, acquisition, construction, and equipping of a 51-unit multifamily housing development in New Orleans.

Political Subdivisions - Bonds

18. S24-044 - Louisiana Community Development Authority (Christwood Project)

Not exceeding \$40,000,000 Revenue and Refunding Bonds, not exceeding 7%, mature no later than December 31, 2060, **(1)** approximately \$22,395,000 Refunding Bonds, refunding Revenue and Refunding Bonds, Series 2014, **(2)** approximately \$17,605,000 Revenue Bonds, financing certain improvements at the existing Christwood retirement community in Covington, and **(3)** funding a debt service reserve fund, if necessary.

Costs of Issuance Reportings

19. L21-366B - Plaquemines Port, Harbor & Terminal District (NOLA Terminal, LLC Project)

Reporting on changes in costs of issuance.

20. S21-012A - Louisiana Housing Corporation (Glen Oaks Apartments Project)

Reporting on changes in costs of issuance.

State of Louisiana

21. Disclosure Counsel

Authorization for the Director to execute an amendment to the Disclosure Counsel Contract to extend the terms of the engagement.

Other Business

22. Monthly Reports

23. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, November 21, 2024, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Wednesday, November 20, 2024. All emails must be submitted to SBC-Application@treasury.la.gov and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.