

2025 Regular Session

HOUSE BILL NO. 263

BY REPRESENTATIVE DAVIS

Prefiled pursuant to Article III, Section 2(A)(4)(b)(i) of the Constitution of Louisiana.

ELDERLY: Provides relative to disclosure of financial records available to the governor's office of elderly affairs

1 AN ACT

2 To amend and reenact R.S. 15:1507(H)(1) and to enact R.S. 6:333(F)(19), relative to access  
3 to documents by the office of elderly affairs; to clarify the authority granted to the  
4 office; to clarify that banks and their affiliates are authorized to disclose financial  
5 records to the office that are needed to perform its duties; and to provide for related  
6 matters.

7 Be it enacted by the Legislature of Louisiana:

8 Section 1. R.S. 6:333(F)(19) is hereby enacted to read as follows:

9 §333. Disclosure of financial records; reimbursement of costs

10 \* \* \*

11 F. The following disclosures by a bank or any affiliate are hereby  
12 specifically authorized and, except as otherwise provided in this Subsection, nothing  
13 in this Section shall prohibit, restrict, or otherwise apply to:

14 \* \* \*

15 (19) The disclosure by a bank or any of its subsidiaries or affiliates of  
16 financial records pursuant to a written request from the office of elderly affairs  
17 within the office of the governor certifying that receipt of the records is necessary  
18 to the performance of the office's duties under the Adult Protective Services Act.

19 \* \* \*

20 Section 2. R.S. 15:1507(H)(1) is hereby amended and reenacted to read as follows:

### §1507. Investigation of reports, assessment, actions taken, and court orders

\* \* \*

H.(1) ~~The~~ Notwithstanding any provision of law to the contrary, the adult protection agency shall have access to any records or documents, including client-identifying information and medical, psychological, criminal or financial records necessary to the performance of the agency's duties under this Chapter. The duties include the provision of protective services to an adult, or the investigation of abuse, neglect, exploitation or extortion of an adult. A person or agency that has a record or document that the adult protection agency needs to perform its duties under this Chapter shall, without unnecessary delay, make the record or document available to the agency.

\* \* \*

# DIGEST

The digest printed below was prepared by House Legislative Services. It constitutes no part of the legislative instrument. The keyword, one-liner, abstract, and digest do not constitute part of the law or proof or indicia of legislative intent. [R.S. 1:13(B) and 24:177(E)]

HB 263 Original

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Davis

**Abstract:** Authorizes banks to disclose financial records pursuant to a request from the office of elderly affairs within the office of the governor.

Present law authorizes certain disclosures by banks or their affiliates.

Proposed law adds financial records requested by the office of elderly affairs within the office of the governor to the list of authorized disclosures.

(Amends R.S. 15:1507(H)(1); Adds R.S. 6:333(F)(19))