

BY REPRESENTATIVE MCMAKIN

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(6) The entity's proposed comprehensive budget showing all anticipated uses

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of the proposed monies, including additional sources of revenue for the program or

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project proposed, and amounts budgeted by categories of expenditures, including but

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not limited to ~~salaries~~, operating services, professional services, contracts,

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acquisitions, major repairs, and other charges. If other charges are included, the

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entity shall specify the other charges.

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(12) A copy of the entity's Form 990, as required by the Internal Revenue

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Code, from the last three years, if applicable.

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DIGEST

The digest printed below was prepared by House Legislative Services. It constitutes no part of the legislative instrument. The keyword, one-liner, abstract, and digest do not constitute part of the law or proof or indicia of legislative intent. [R.S. 1:13(B) and 24:177(E)]

HCR 16 Original

2025 Regular Session

McMakin

Abstract: Provides for the information required to be included in a nongovernmental entity funding request form.

Present Joint Rule (Joint Rule No. 17(B)) provides for the information that is required to be included in a nongovernmental entity request form, which includes the following:

- (1) The entity's full legal name, mailing address, and physical address.
- (2) The type of entity (for instance, a nonprofit corporation).
- (3) The last four numbers of the taxpayer identification number of the entity.
- (4) The full names and addresses of the governing board and all officers of the recipient entity.
- (5) The dollar amount of the proposed funding.
- (6) The entity's proposed comprehensive budget.
- (7) A certification that the entity has no outstanding audit issues.
- (8) The entity's public purpose sought to be achieved through the use of state monies.
- (9) The proposed length of time the entity estimates is needed to accomplish the purpose.
- (10) If any elected or appointed state official or an immediate family member of such an official is an officer, director, trustee, or employee of the entity who receives compensation or holds any ownership interest therein.

- (11) If the entity has a contract with any elected or appointed state official or an immediate family member of such an official or with the state or any political subdivision of the state.

Proposed Joint Rule retains present Joint Rule, and additionally adds the following requirements for information that shall be included in the form:

- (1) If the entity categorizes itself as a nonprofit corporation, the nonprofit shall specify its tax exemption status pursuant to the Internal Revenue Code.
- (2) For the entity's proposed comprehensive budget, if the entity has other charges for expenditures, then the entity shall specify what the other charges are.
- (3) The entity shall provide a Form 990, as required by the Internal Revenue Code, from the last three years, if applicable.

Proposed Joint Rule removes the requirement that the entity provide salaries in its proposed comprehensive budget showing anticipated uses of the proposed monies.

(Amends Joint Rule No. 17(B)(2) and (6); Adds Joint Rule No. 17(B)(12))