

2025 Regular Session

HOUSE BILL NO. 263

BY REPRESENTATIVE DAVIS

Prefiled pursuant to Article III, Section 2(A)(4)(b)(i) of the Constitution of Louisiana.

ELDERLY: Provides relative to disclosure of financial records available to the governor's office of elderly affairs

1 AN ACT

2 To enact R.S. 6:333(F)(19), relative to access to documents by the office of elderly affairs;
3 to clarify the authority granted to the office; to clarify that banks and their affiliates
4 are authorized to disclose financial records to the office that are needed to perform
5 its duties; and to provide for related matters.

6 Be it enacted by the Legislature of Louisiana:

7 Section 1. R.S. 6:333(F)(19) is hereby enacted to read as follows:

8 §333. Disclosure of financial records; reimbursement of costs

9 * * *

10 F. The following disclosures by a bank or any affiliate are hereby
11 specifically authorized and, except as otherwise provided in this Subsection, nothing
12 in this Section shall prohibit, restrict, or otherwise apply to:

13 * * *

14 (19) The disclosure by a bank or any of its subsidiaries or affiliates of
15 financial records pursuant to a written request from the office of elderly affairs
16 within the office of the governor certifying that receipt of the records is necessary
17 to the performance of the office's duties under the Adult Protective Services Act.

18 * * *

DIGEST

The digest printed below was prepared by House Legislative Services. It constitutes no part of the legislative instrument. The keyword, one-liner, abstract, and digest do not constitute part of the law or proof or indicia of legislative intent. [R.S. 1:13(B) and 24:177(E)]

HB 263 Engrossed

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Davis

Abstract: Authorizes banks to disclose financial records pursuant to a request from the office of elderly affairs within the office of the governor.

Present law authorizes certain disclosures by banks or their affiliates.

Proposed law adds financial records requested by the office of elderly affairs within the office of the governor to the list of authorized disclosures.

(Adds R.S. 6:333(F)(19))

Summary of Amendments Adopted by House

The Committee Amendments Proposed by House Committee on Commerce to the original bill:

1. Remove proposed law that included language that notwithstanding, any provisions of the law to the contrary in regards to the adult protection agency having access to any records or documents, the agency shall perform its duties.