SLS 14RS-814 ORIGINAL

Regular Session, 2014

SENATE BILL NO. 461

BY SENATOR PEACOCK

SUCCESSIONS. Provides relative to electronic assets of a decedent. (8/1/14)

1 AN ACT

To amend and reenact Code of Civil Procedure Art. 3191, relative to administration of successions; to provide relative to certain functions, powers, and duties of a succession representative; to provide relative to terms and definitions; to provide with respect to electronic assets of a decedent; and to provide for related matters.

Be it enacted by the Legislature of Louisiana:

6

7

8

9

10

11

12

13

14

15

16

17

Section 1. Code of Civil Procedure Art. 3191 is hereby amended and reenacted to read as follows:

Art. 3191. General duties; appointment of agent

A. A succession representative is a fiduciary with respect to the succession, and shall have the duty of collecting, preserving, and managing the property of the succession in accordance with law. He shall act at all times as a prudent administrator, and shall be personally responsible for all damages resulting from his failure so to act.

B. A nonresident succession representative may execute a power of attorney appointing a resident of the state to represent him in all acts of his administration. A resident succession representative who will be absent from the state temporarily

SB NO. 461

similarly may appoint an agent to act for him during his absence. In either case, the power of attorney appointing the agent shall be filed in the record of the succession proceeding.

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

C. Except where the testament provides otherwise, any restrictions provided in a valid testament of a decedent or a contrary order of a court of competent jurisdiction, a succession representative shall have the power and authority to take control of, handle, conduct, continue, distribute, or terminate any digital account of the decedent.

D. Any person that electronically stores, maintains, manages, controls, operates or administers the digital accounts of a decedent shall transfer, deliver, or provide a succession representative access or possession of any digital account of a decedent within thirty days after receipt of either a death certificate of the decedent and letters testamentary evidencing the appointment of the succession representative or a copy of the court order appointing the succession representative.

E. This Article supersedes any contrary provision in the terms and conditions of any service agreement and a succession representative shall be considered an authorized user with lawful consent of the decedent for purposes of accessing or possession the decedent's digital accounts.

F. For purposes of this Article, the term "digital account" shall include any account of the decedent on any social networking Internet website, web log Internet website, microblog service Internet website, short message service Internet website, electronic mail service Internet website, financial account Internet website, or any similar electronic services or records, together with any words, characters, codes, or contractual rights necessary to access such digital assets and any text, images, multimedia information, or other personal property stored by or through such digital account.

The original instrument and the following digest, which constitutes no part of the legislative instrument, were prepared by Angela L. De Jean.

DIGEST

Peacock (SB 461)

<u>Present law</u> provides that a succession representative is a fiduciary with respect to the succession, and shall have the duty of collecting, preserving, and managing the property of the succession in accordance with law. He shall act at all times as a prudent administrator, and shall be personally responsible for all damages resulting from his failure so to act.

<u>Present law</u> provides that a nonresident succession representative may execute a power of attorney appointing a resident of the state to represent him in all acts of his administration. A resident succession representative who will be absent from the state temporarily similarly may appoint an agent to act for him during his absence. In either case, the power of attorney appointing the agent shall be filed in the record of the succession proceeding.

<u>Proposed law</u> provides that except where the testament provides otherwise, any restrictions provided in a valid testament of a decedent or a contrary order of a court of competent jurisdiction, a succession representative shall have the power and authority to take control of, handle, conduct, continue, distribute, or terminate any digital account of the decedent.

<u>Proposed law</u> provides that any person that electronically stores, maintains, manages, controls, operates or administers the digital accounts of a decedent shall transfer, deliver, or provide a succession representative access or possession of any digital account of a decedent within 30 days of its receipt of either a death certificate of the decedent and letters testamentary evidencing the appointment of the succession representative or a copy of the court order appointing the succession representative.

<u>Proposed law</u> provides that it supersedes any contrary provision in the terms and conditions of any service agreement and a succession representative shall be considered an authorized user with lawful consent of the decedent for purposes of accessing or possession of the decedent's digital accounts.

<u>Proposed law</u> provides that for purposes of <u>proposed law</u>, the term "digital account" includes any account of the decedent on any social networking Internet website, web log Internet website, microblog service Internet website, short message service Internet website, electronic mail service Internet website, financial account Internet website, or any similar electronic services or records, together with any words, characters, codes, or contractual rights necessary to access such digital assets and any text, images, multimedia information, or other personal property stored by or through such digital account.

Effective August 1, 2014.

(Amends C.C.P. Art. 3191)