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HOUSE FLOOR AMENDMENTS

2016 Regular Session

Amendments proposed by Representative Thibaut to Reengrossed House Bill No. 746 by Representative Thibaut

1 AMENDMENT NO. 1

2 On page 2, at the end of line 25, insert the following:

3 "A person who holds a combination of life or health insurance producer
 4 licenses and life or health consultant licenses shall complete a total of
 5 twenty-four hours of approved instruction or verifiable approved self-study,
 6 with at least three hours dedicated to the subject of ethics."

7 AMENDMENT NO. 2

8 On page 3, at the end of line 2, insert the following:

9 "A person who holds a combination of property, casualty, or property and
 10 casualty insurance producer licenses and property, casualty, or property and
 11 casualty consultant licenses, shall complete a total of twenty-four hours of
 12 approved instruction or verifiable approved self-study, with at least three
 13 hours dedicated to the subject flood insurance."

14 AMENDMENT NO. 3

15 On page 3, at the end of line 11, insert the following:

16 "Persons who hold a combination of life, health and accident, property,
 17 casualty, or property and casualty insurance producer licenses and life, health
 18 and accident, property, casualty, or property and casualty consultant licenses
 19 shall complete a total of twenty-four hours of approved instruction or
 20 verifiable approved self-study, with at least three hours dedicated to the
 21 subject of ethics and three hours dedicated to the subject of flood insurance."

22 AMENDMENT NO. 4

23 On page 4, delete line 7 and insert in lieu thereof "(c) Claims adjusters."

24 AMENDMENT NO. 5

25 On page 4, after "(d)" and before "adjusters" delete "Claims" and insert in lieu thereof
 26 "Public"

27 AMENDMENT NO. 6

28 On page 4, delete lines 12 and 13 and insert in lieu thereof the following:

29 "(e) A licensed insurance producer who offers advice or consulting with
 30 respect to any of the following, regardless of whether the insurance producer
 31 is compensated by commission or agency fees for such advice, consulting,
 32 or services:

- 1 (i) Risk evaluation or management, risk transfer, self-insurance, self-insured
- 2 retention programs.
- 3 (ii) The benefits, coverages, exclusions, or provisions under any policy of
- 4 insurance.
- 5 (iii) The advantages or disadvantages of any policy of insurance or plan of
- 6 managing risk.
- 7 (iv) Any other advice, consulting, or related policyholder services in
- 8 conjunction with risk and insurance programs provided as an insurance
- 9 producer.

10
11 AMENDMENT NO. 7

12 On page 4, between lines 14 and 15, insert the following:

- 13 "(g) Certified public accountants while working in their capacity as an
- 14 accountant.
- 15 (h) Actuaries who are members of the American Academy of Actuaries
- 16 (MAAA)."

17 AMENDMENT NO. 8

18 On page 6, at the end of line 4 insert a period "."

19 AMENDMENT NO. 9

20 On page 5, between lines 18 and 19, insert the following:

- 21 "(h) Chartered Healthcare Consultant (ChHC)."

22 AMENDMENT NO. 10

23 On page 6, between lines 4 and 5, insert the following:

- 24 "(f) Certified Workers' Compensation Professional (CWCP)."

25 AMENDMENT NO. 11

26 On page 22, delete lines 13 through 16 in their entirety and insert in lieu thereof the
27 following:

- 28 "required by R.S. 22:1808.11 during the term of the written consulting
- 29 contract."

30 AMENDMENT NO. 12

31 On page 22, line 21, after "contract" delete the remainder of the line and delete lines 22
32 through 25 in their entirety and insert in lieu thereof the following:

- 33 "during the term of the written consulting contract.
- 34 (5) An insurance consultant shall not have a direct or indirect financial
- 35 interest in any aspect of their consulting work, other than the consulting fee
- 36 compensation established in the written contract with the insured.
- 37 (6) An insurance consultant shall not solicit employment or engagement,
- 38 directly or indirectly, for or on behalf of any insurance producer, attorney at
- 39 law, contractor, or other person with which the insurance producer has a
- 40 business relationship or financial interest. Nothing in this Part shall be
- 41 interpreted to prevent an insurance consultant from recommending a
- 42 particular insurance producer, attorney, contractor, or other person; however,

1 the insurance consultant is prohibited from collecting any fee, compensation,
2 or other valuable consideration for such referral.
3 (7) An insurance consultant shall not engage in the unauthorized practice of
4 law as defined in R.S. 37:212-213."